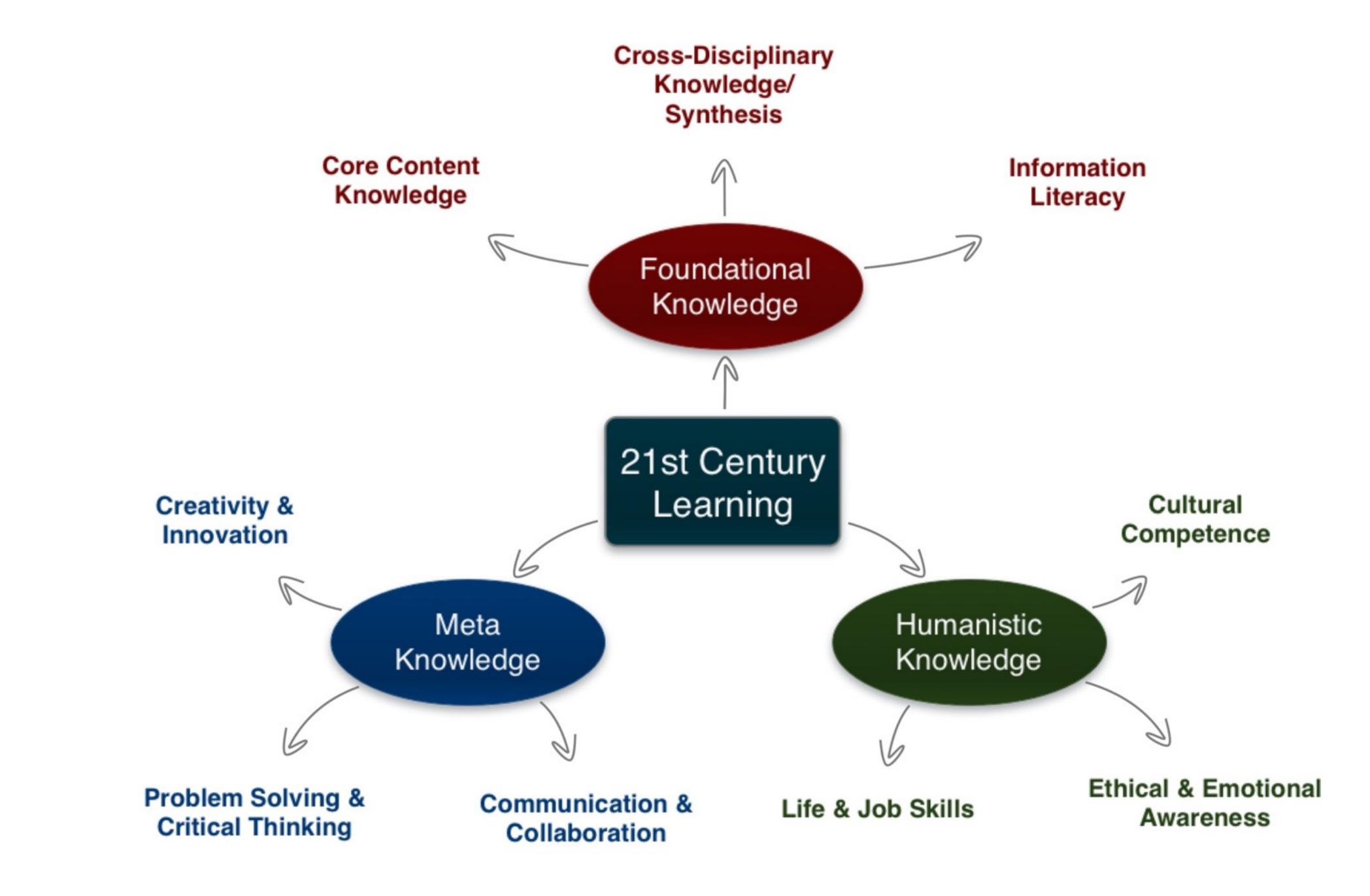
# Designing for Assessment: SAMR, TPCK, and the EdTech Quintet

Ruben R. Puentedura, Ph.D.

# Part 1: SAMR, TPCK, and the EdTech Quintet



Tech acts as a direct tool substitute, with functional improvement

Substitution Tech acts as a direct tool substitute, with no functional change

Redefinition Tech allows for the creation of new tasks, previously inconceivable

Modification Tech allows for significant task redesign Transformation

## Augmentation

Ruben R. Puentedura, As We May Teach: Educational Technology, From Theory Into Practice. (2009)

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^	More	or his creator, Arthur an opening section she notebooks and illustra portrait of the author	ows some early ations as well as a rare
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#### New York Times

## e City That Sherlock Holmes Knew



John O'Connor's "From Pentonville Road Looking West: Evening," in a show at the Museum of London. Museum of London

ng on an exhibition about a st the real city of London in

### Modification Tech allows for significant task redesign

## Augmentation Tech acts as a direct tool substitute, with functional improvement

#### **Substitution**

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#### Sir Arthur Conan Doyle

dead, shall be safe with us."

"Farewell, then," said the old man solemnly. "Your own deathbeds, when they come, will be the easier for the thought of the peace which you have given to mine." Tottering and shaking in all his giant frame, he stumbled slowly from the room.

"God help us!" said Holmes after a long silence. "Why does fate play such tricks with poor, helpless worms? I never hear of such a case as this that I do not think of Baxter's words, and say, 'There, but for the grace of God, goes Sherlock Holmes.' "

James McCarthy was acquitted at the Assizes on the strength of a number of objections which had been drawn out by Holmes and submitted to the defending counsel. Old Turner lived for seven months after our interview, but he is now dead; and there is every prospect that the son and daughter may come to live happily together in ignorance of the black cloud which rests upon their past.

#### ADVENTURE V. THE FIVE OR-ANGE PIPS

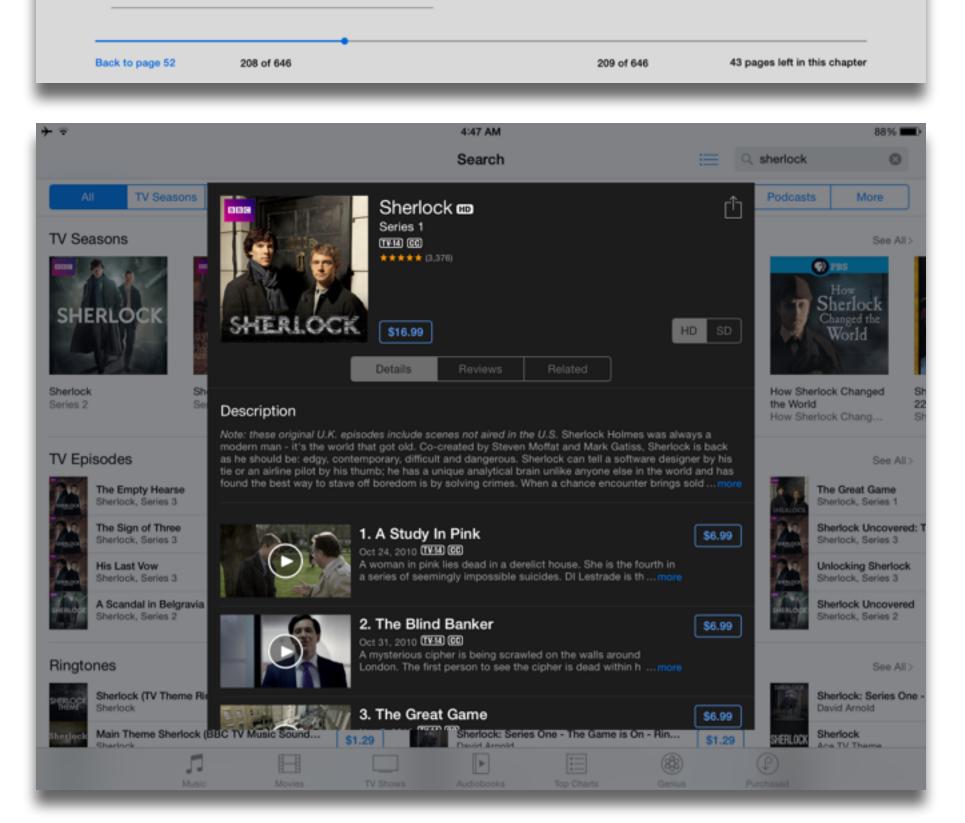
The Adventures of Sherlock Holmes

AQD

When I glance over my notes and records of the Sherlock Holmes cases between the years

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in so mgn a degree, a. . which it is the object of these papers to illustrate. Some, too, have baffled his analytical skill, and would be, as narratives, beginnings without an ending, while others have been but partially cleared up, and have their explanations founded rather upon conjecture and surmise than on that absolute logical proof which was so dear to him. There is, however, one of these last which was so remarkable in its details and so



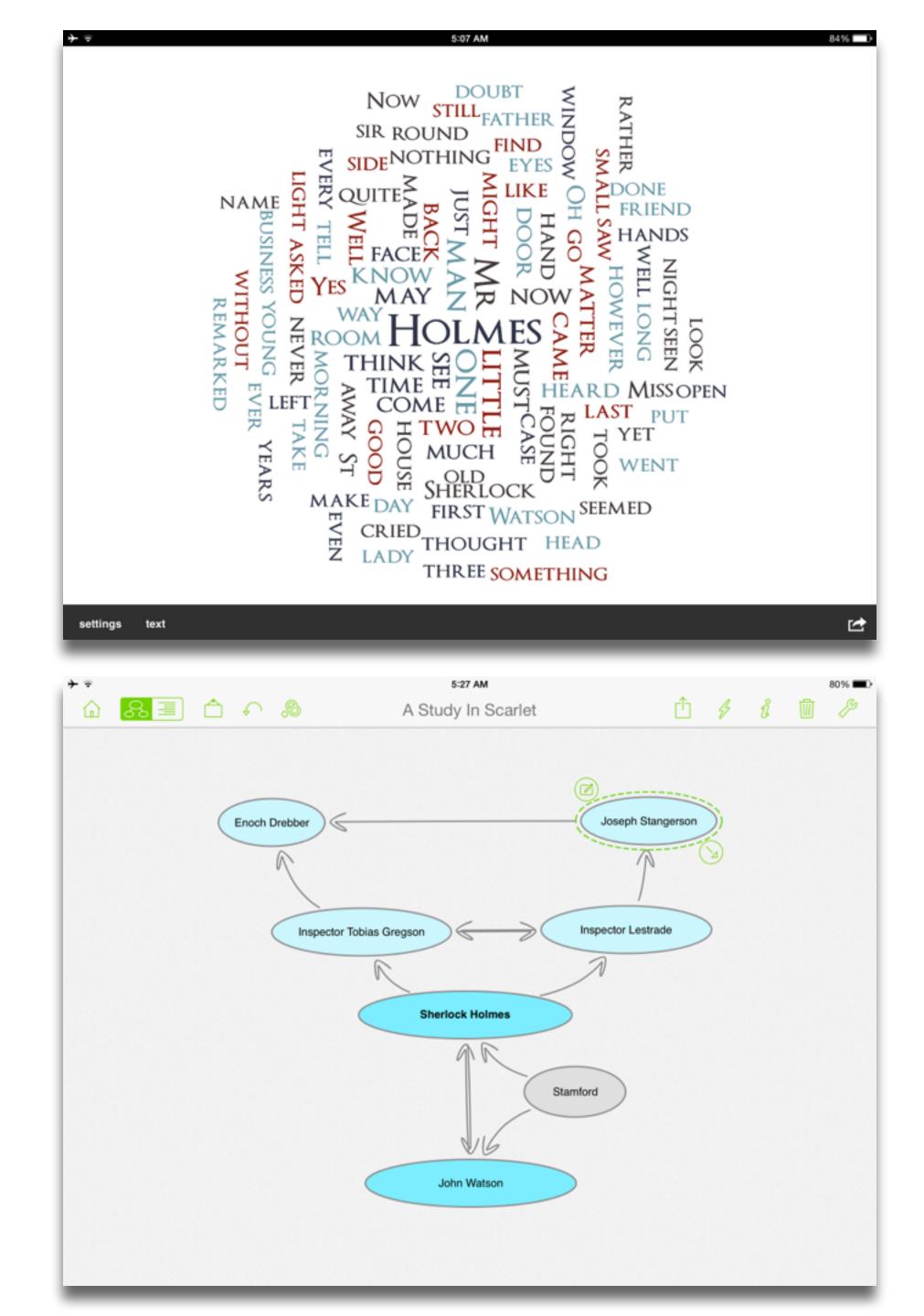
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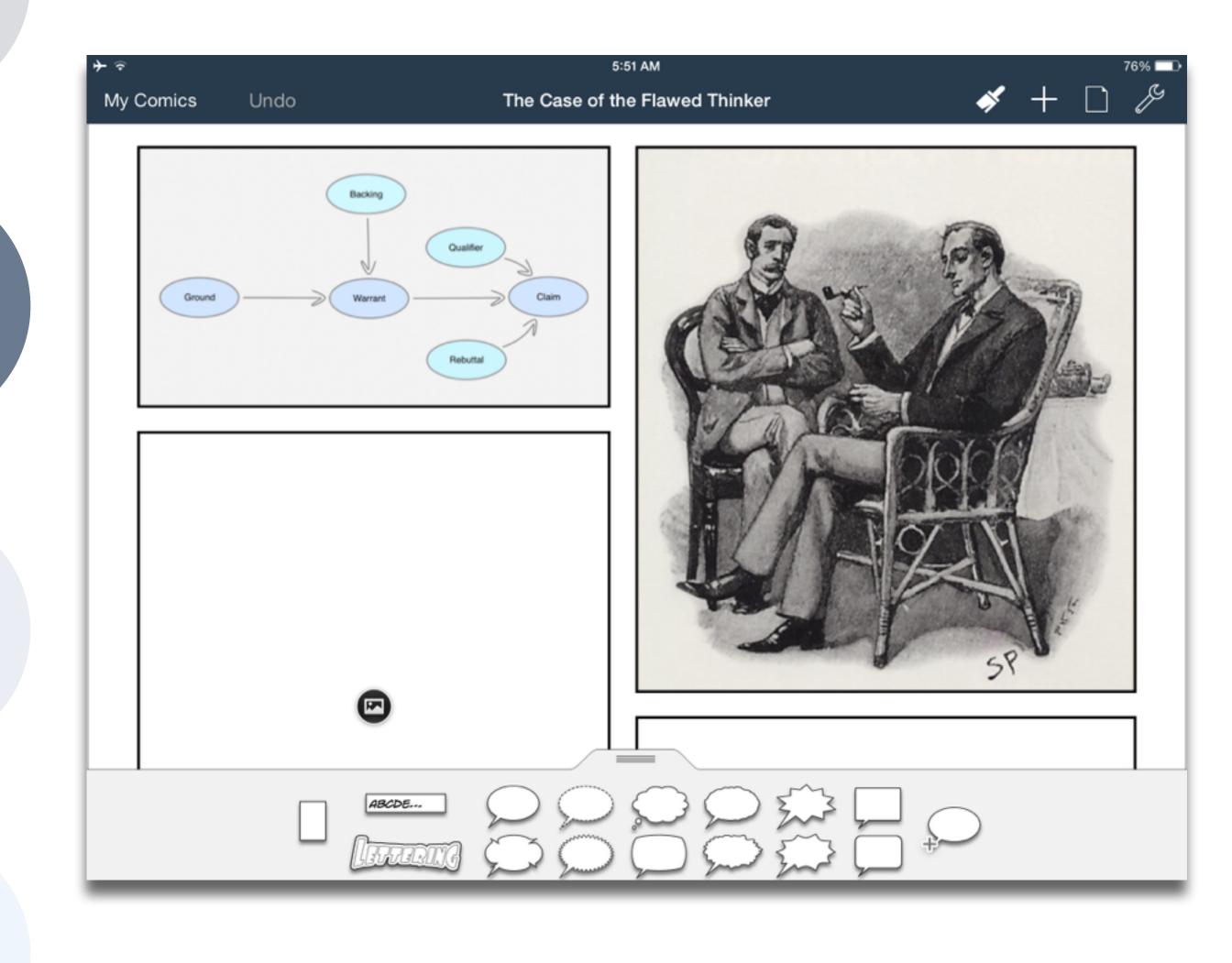
### Modification

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#### Redefinition

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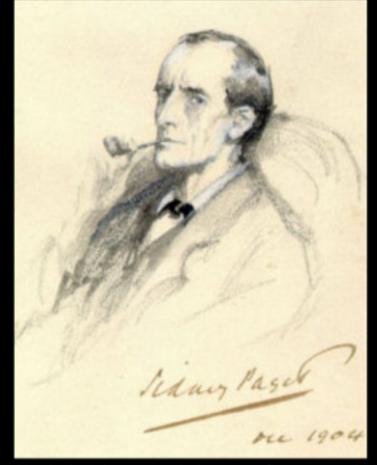
#### Watson's First Case: The Game Is Afoot

Based on characters created by Sir A.C. Doyle

.....

Share

This story was created with Twee and is powered by TiddlyWiki



Sherlock Holmes stands here. He fixes you in his gaze, saying "Dr. Watson, I presume? You come at the right time. As a medical man, I could make use of your knowledge. A man was found unconscious yesterday in Frying Pan Alley. Some locals think he worked at a cement kiln, others at the local brewery. I've just mixed some residue from his clothes with phenolphthalein, and it turned pink. Dr. Watson, do you realize what this means?" You reply: He's a cement worker

He's a brewer

**}** ≑

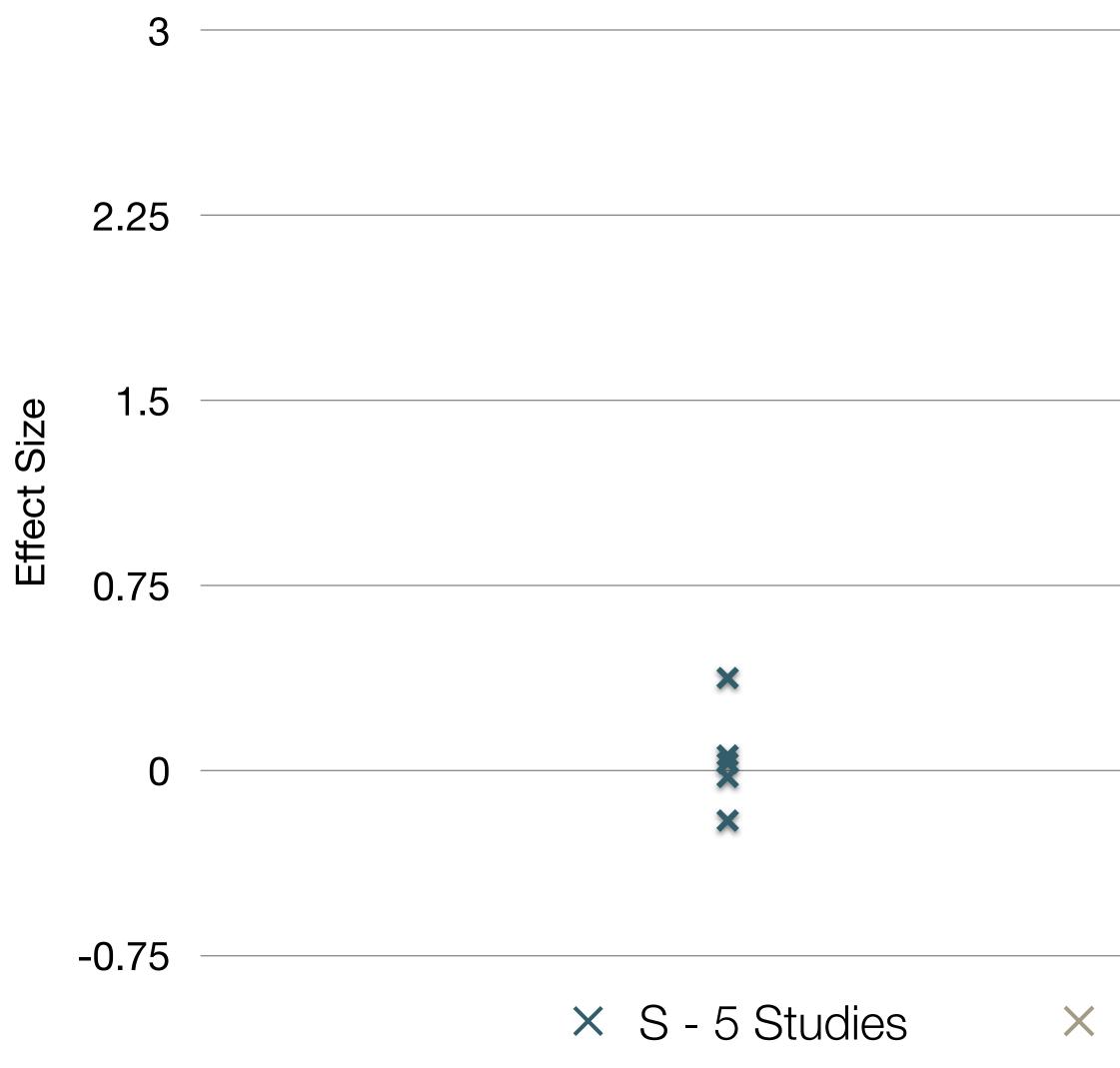


Meta-analysis	Number of studies	ES type	Mean ES	SE
Bangert-Drowns (1993)	19	Missing	0.27	0.11
Bayraktar (2000)	42	Cohen's d	0.27	0.05
Blok, Oostdam, Otter, and Overmaat (2002)	25	Hedges's g	0.25	0.06
Christmann and Badgett (2000)	16	Missing	0.13	0.05
Fletcher-Flinn and Gravatt (1995)	120	Glass's ∆	0.24	0.05
Goldberg, Rus- sell, and Cook (2003)	15	Hedges's g	0.41	0.07
Hsu (2003)	25	Hedges's g	0.43	0.03
Koufogiannakis and Wiebe (2006)	8	Hedges's g	-0.09	0.19
Kuchler (1998)	65	Hedges's g	0.44	0.05
Kulik and Kulik (1991)	239	Glass's $\Delta$	0.30	0.03
Y. C. Liao (1998)	31	Glass's ∆	0.48	0.05
YI. Liao and Chen (2005)	21	Glass's ∆	0.52	0.05
Y. K. C. Liao (2007)	52	Glass's ∆	0.55	0.05

	Number of		Mean	
Meta-analysis	studies	ES type	ES	SE
Michko (2007)	45	Hedges's g	0.43	0.07
Onuoha (2007)	35	Cohen's d	0.26	0.04
Pearson, Ferdig, Blomeyer, and Moran (2005)	20	Hedges's g	0.49ª	0.11
Roblyer, Castine, and King (1988)	35	Hedges's g	0.31	0.05
Rosen and Salo- mon (2007)	31	Hedges's g	0.46	0.05
Schenker (2007)	46	Cohen's d	0.24	0.02
Soe, Koki, and Chang (2000)	17	Hedges's g and Pearson's r <sup>a</sup>	0.26ª	0.05
immerman and Kruepke (2006)	114	Pearson's r <sup>a</sup>	0.24	0.03
Forgerson and Elbourne (2002)	5	Cohen's d	0.37	0.16
Waxman, Lin, and Michko (2003)	42	Glass's ∆	0.45	0.14
Yaakub (1998)	20	Glass's $\Delta$ and g	0.35	0.05
Zhao (2003)	9	Hedges's g	1.12	0.26

a. Converted to Cohen's d.

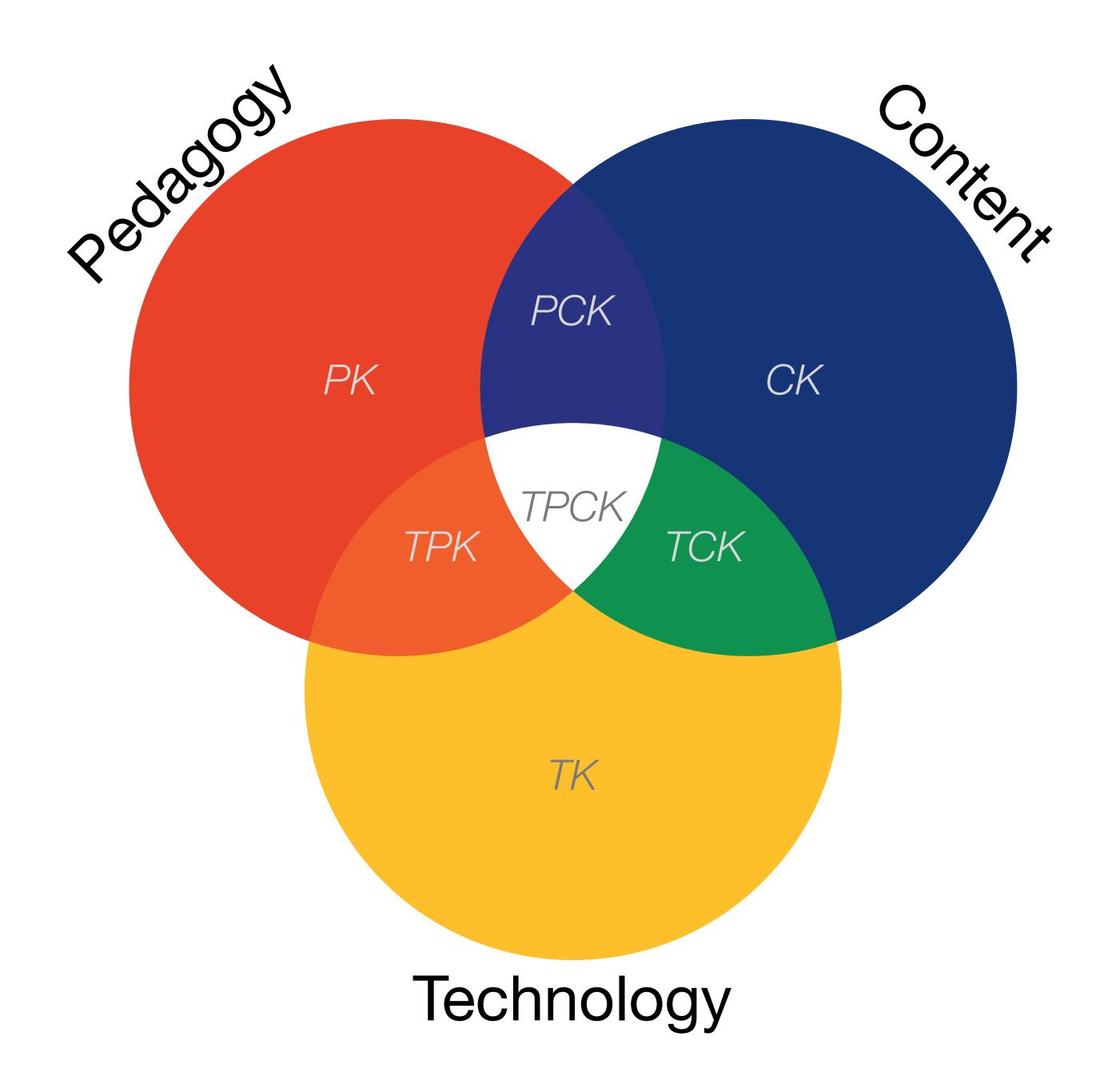




Pearson, P.D., Ferdig, R.E., Blomeyer Jr, R.L., & Moran, J. "The Effects of Technology on Reading Performance in the Middle-School Grades: A Meta-Analysis With Recommendations for Policy." Learning Point Associates/North Central Regional Educational Laboratory (NCREL) (2005).

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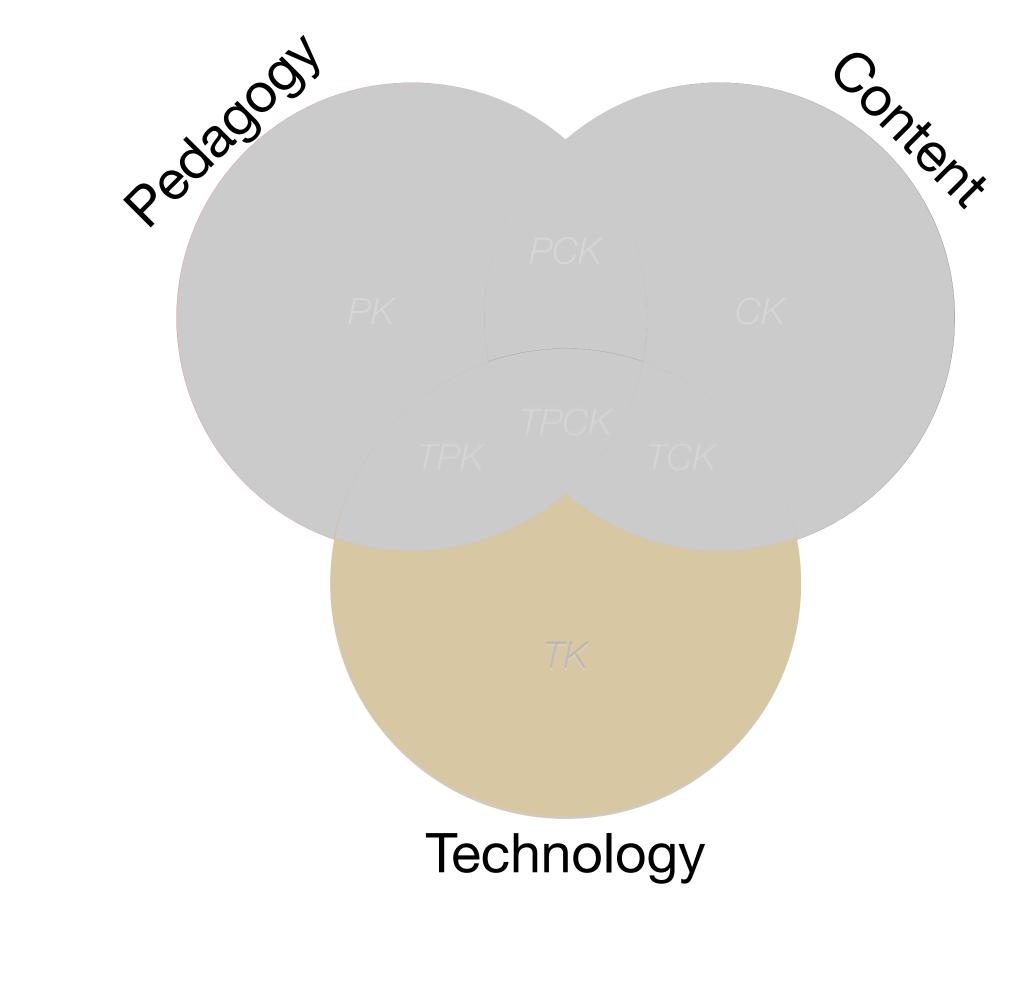
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### Modification Tech allows for significant task redesign

## Augmentation Tech acts as a direct tool substitute, with functional improvement

#### **Substitution**

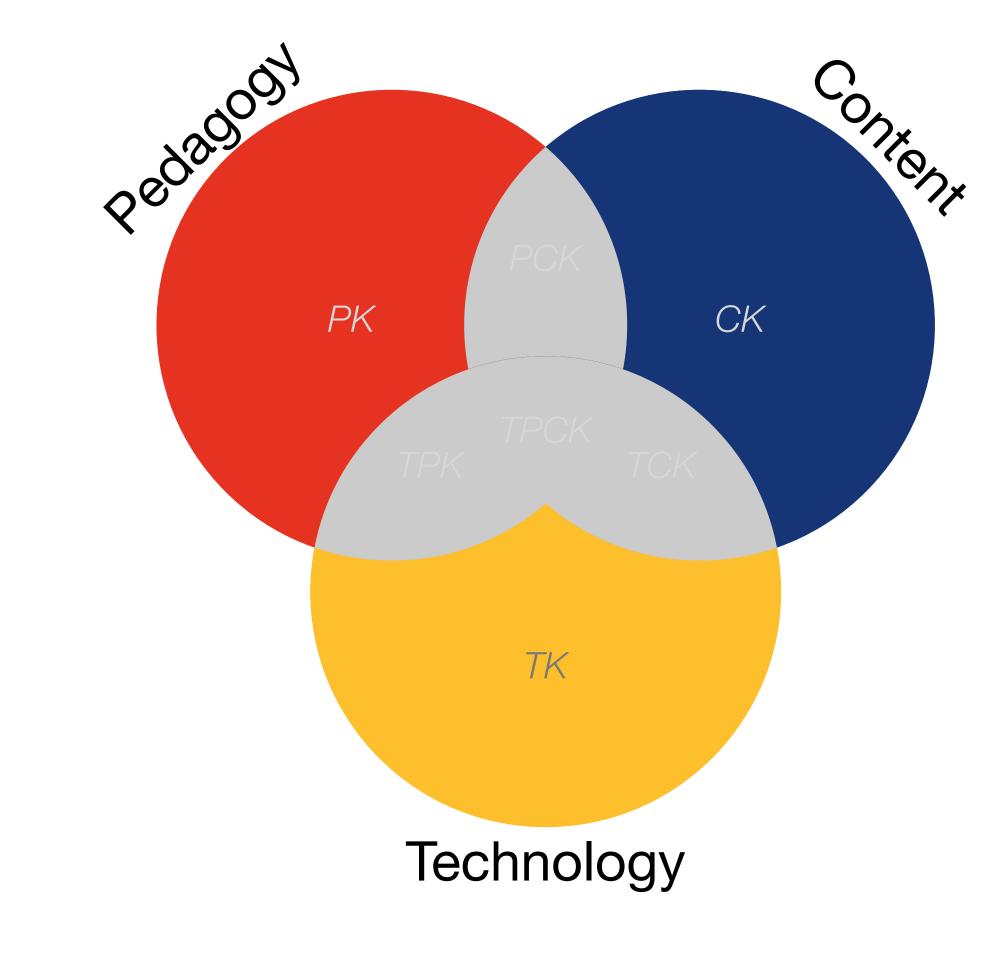


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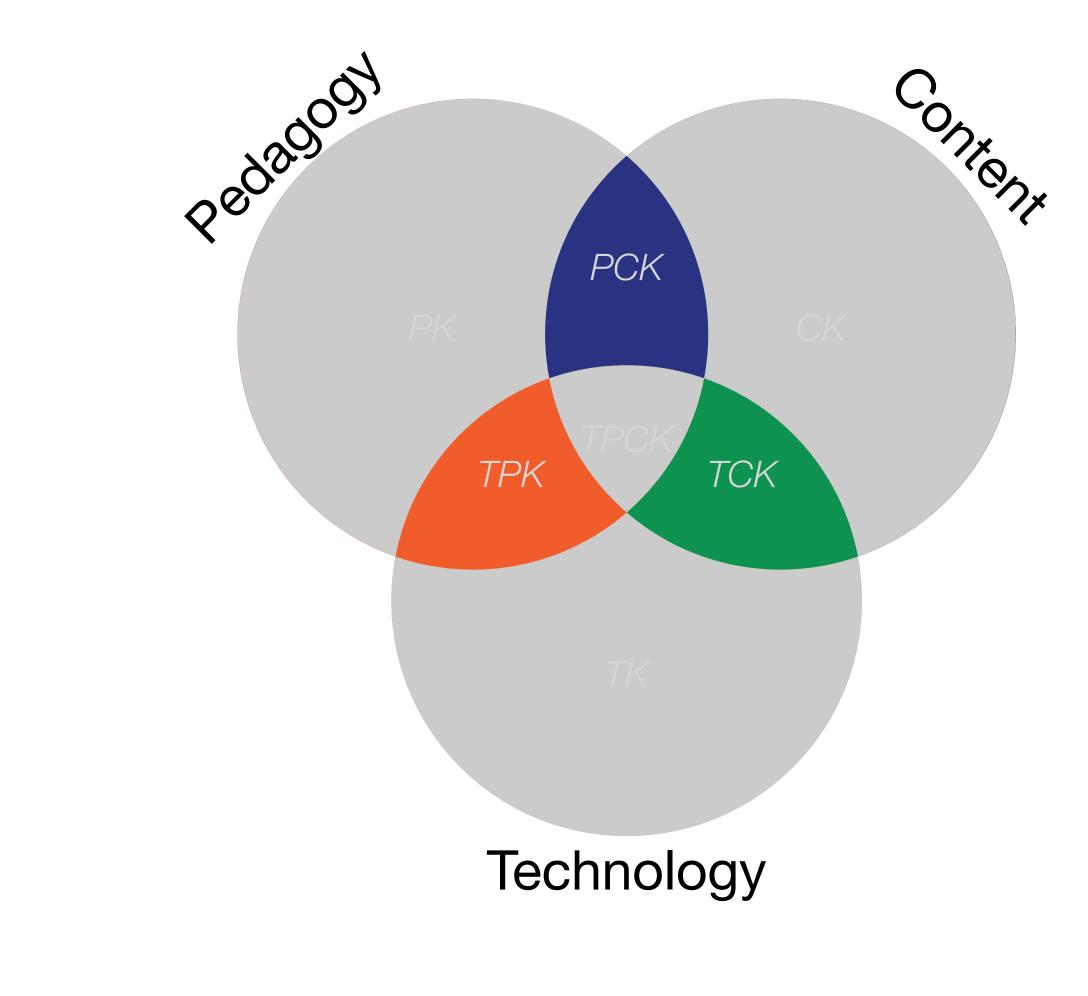
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#### Redefinition

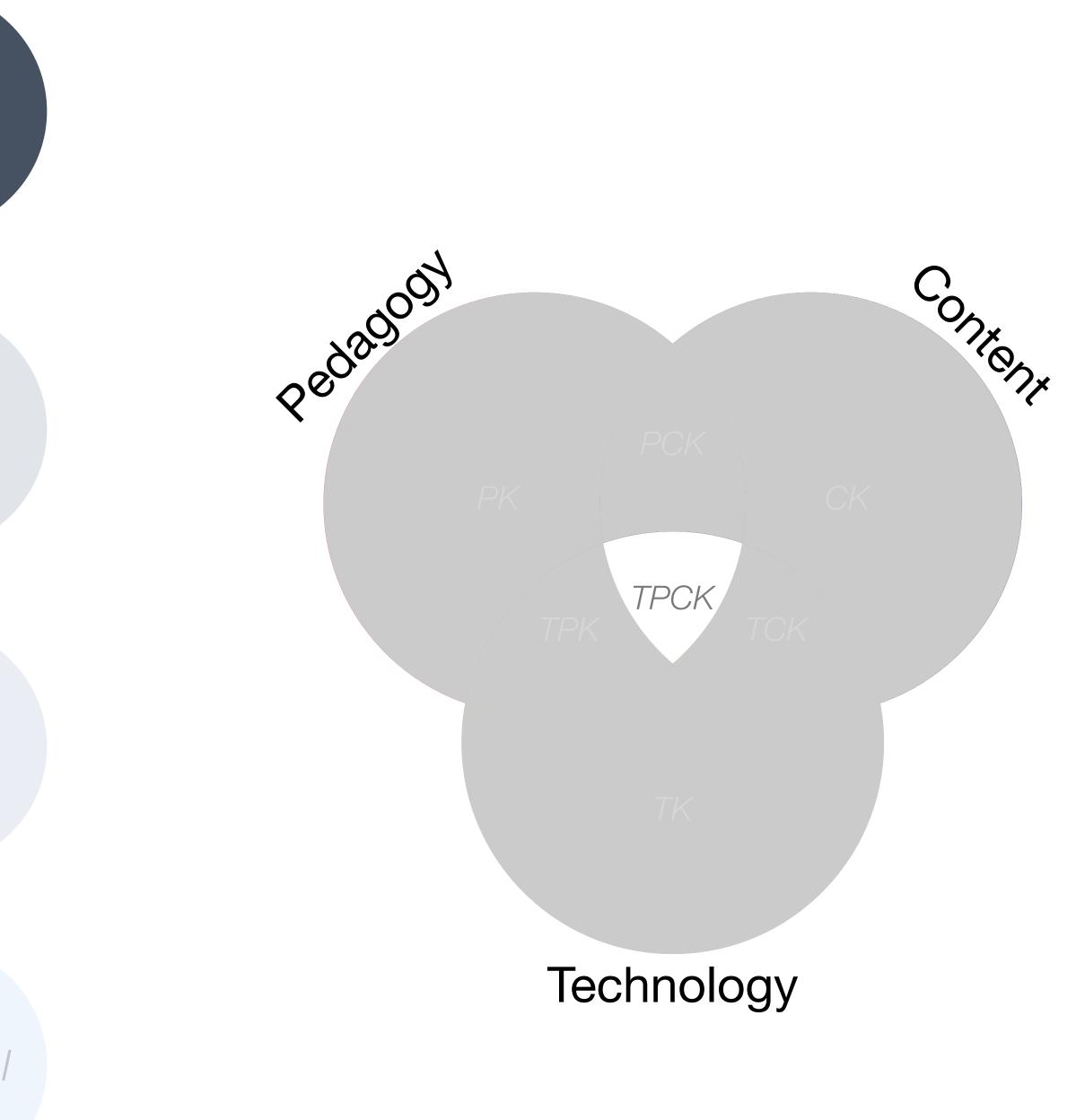
# Tech allows for the creation of new tasks, previously inconceivable

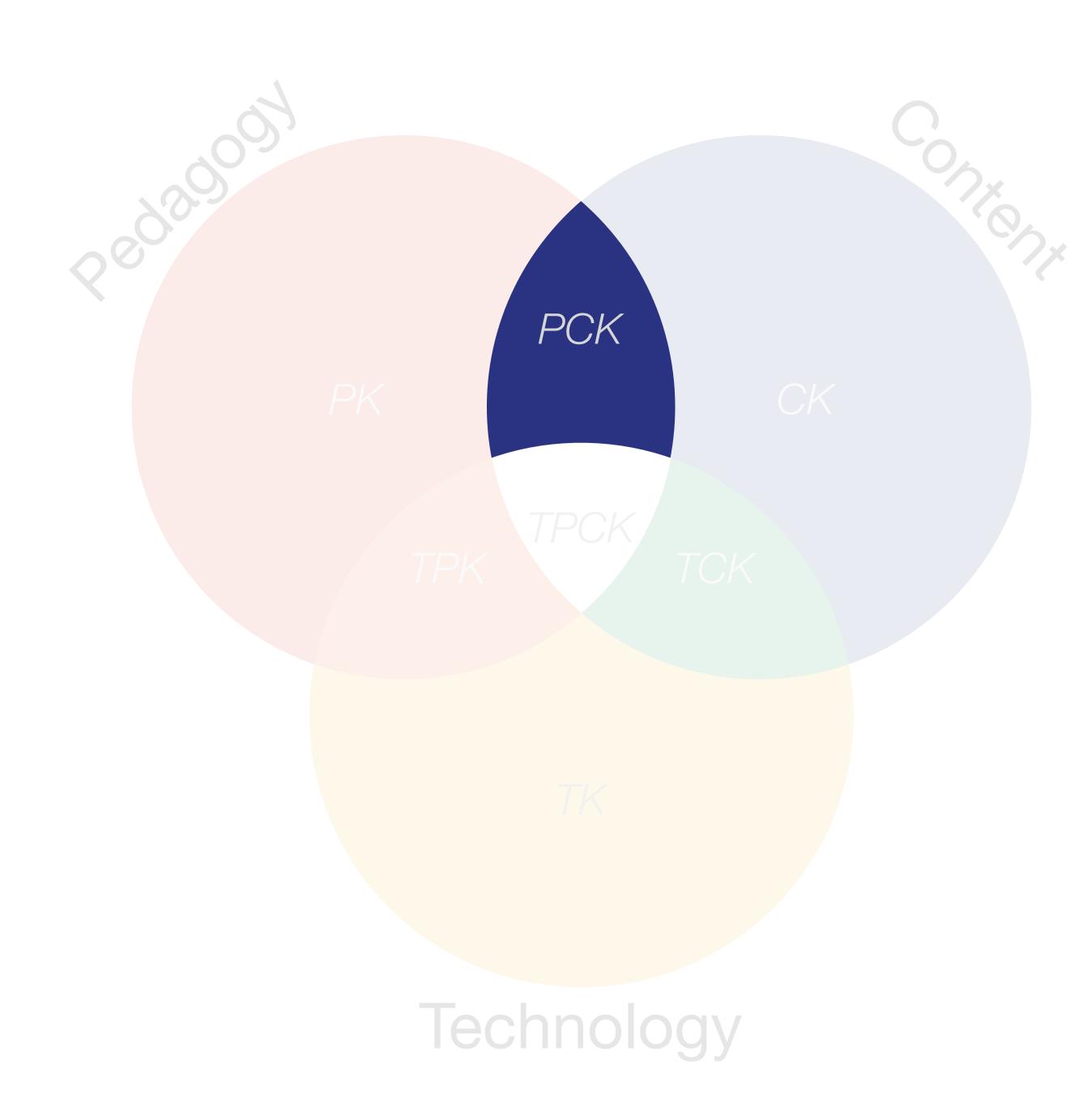
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**Substitution** 





Lee S. Shulman, "Those Who Understand: Knowledge Growth in Teaching." Educational Researcher, Vol. 15, No. 2 (Feb., 1986)

#### Does the question represent an important issue to historical and contemporary times?

Is the question debatable?

, edalogy

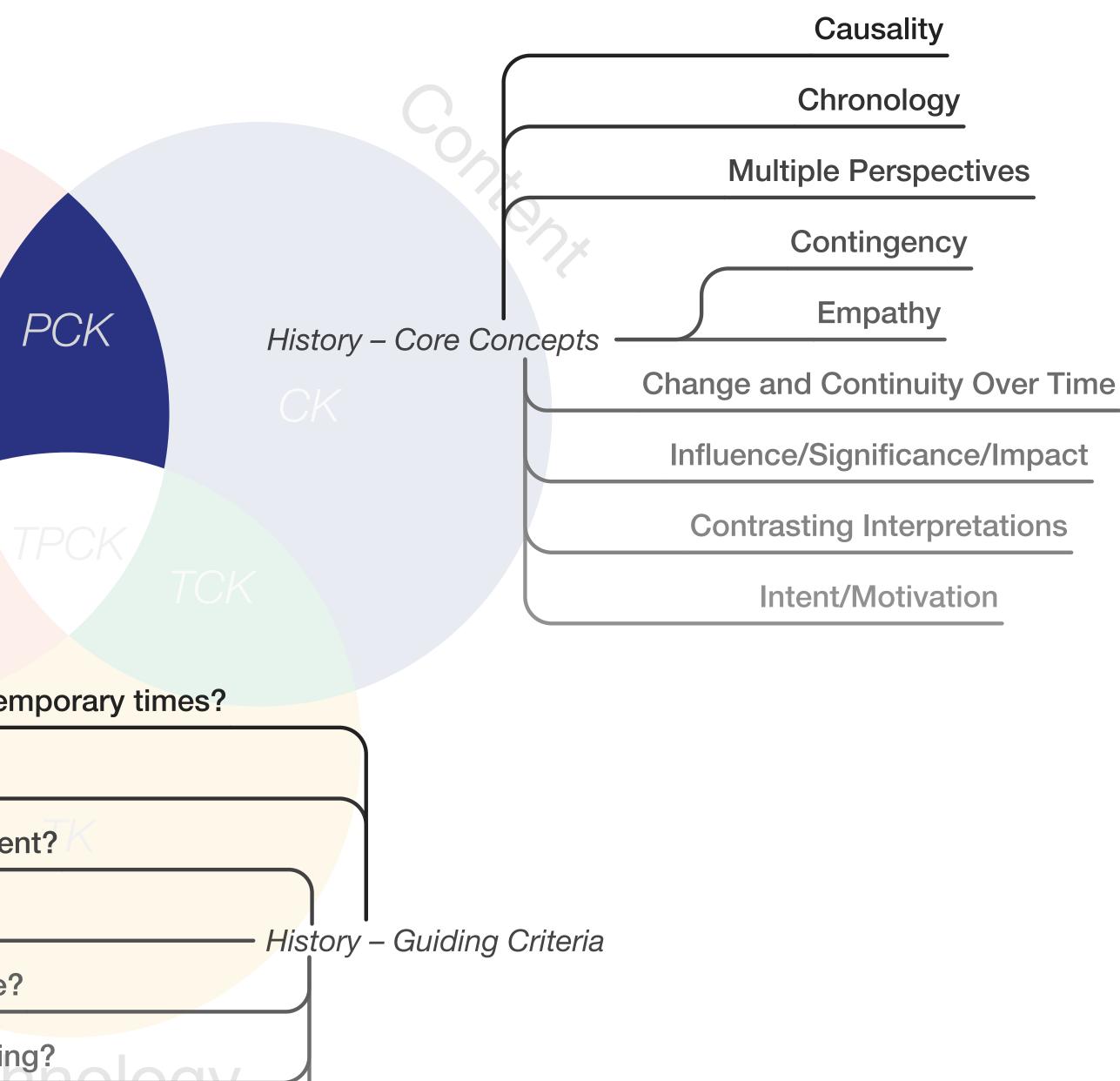
Does the question represent a reasonable amount of content?

Will the question hold the interest of students?

Is the question appropriate given the materials available?

Is the question challenging for the students you are teaching?

What organizing historical concepts will be emphasized?



Bruce Lesh. "Why Won't You Just Tell Us the Answer?" Teaching Historical Thinking in Grades 7-12. Stenhouse Publishers. (2011)

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#### iPad 🔶

Library

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William Rosen

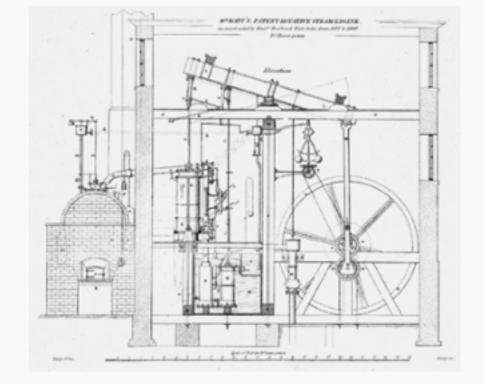


Fig. 5: The caption for this technical drawing reads "Mr. Watt's Patent Rotative Steam Engine as constructed by Messrs. Boulton & Watt, Soho, from 1787 to 1800. 10 Horse power." By 1787, the engine had evolved considerably from the earlier versions, using the sun-and-planet gear to drive the large wheel; the Watt linkage to connect the beam with the cylinder, on the left; and even Watt's feedbackdriven flyball governor—the two balls hanging

above and to the left of the large wheel—to control

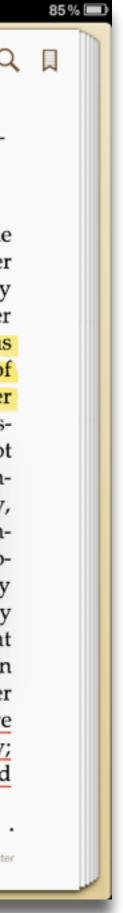
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The Most Powerful Idea in the World  ${}_{\mathrm{A}}\mathrm{A}$  Q 🔲

the wheel's speed. Science Museum / Science & Society Picture Library

THE SUN-AND-PLANET (or, for that matter, the crank plus connecting rod, which was, after all, Watt's first choice for producing rotary motion, and would be everybody's after the Wasbrough patent expired in 1794) was a huge step toward the introduction of steam power into mills and factories, rather than pumps. But it was only a step. The les-Get data & graph this; how does this immei ory, pro but compare with later trends in patents unissued per year? con protect by 178 ary pac that ĥad ohn Locke in the centur, preceding. Consider that from 1700 to 1740, fewer than five patents were issued in Britain annually; from 1740 to 1780, the annual number had

 Back to page 10
 440 of 850
 10 pages left in this chapter



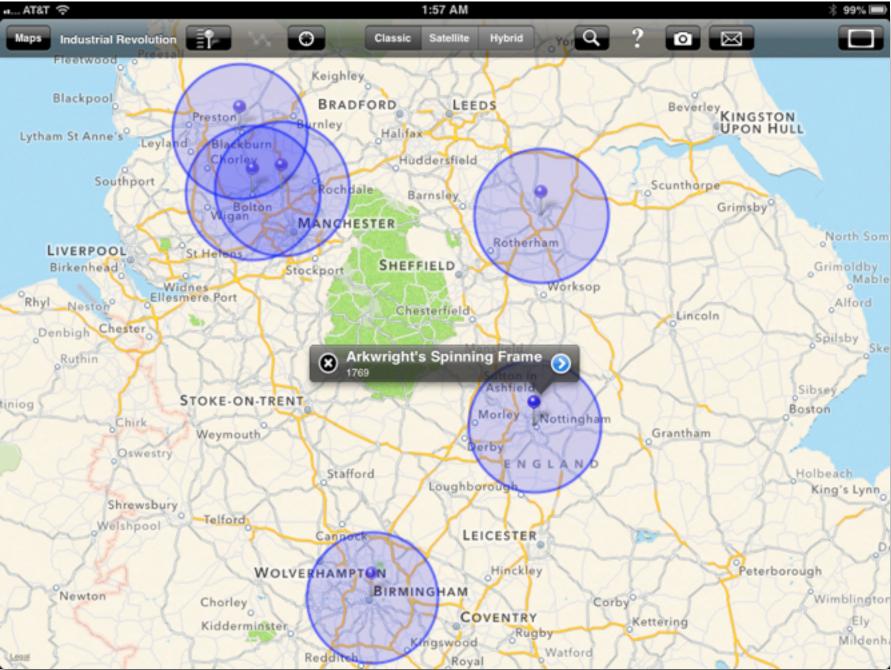
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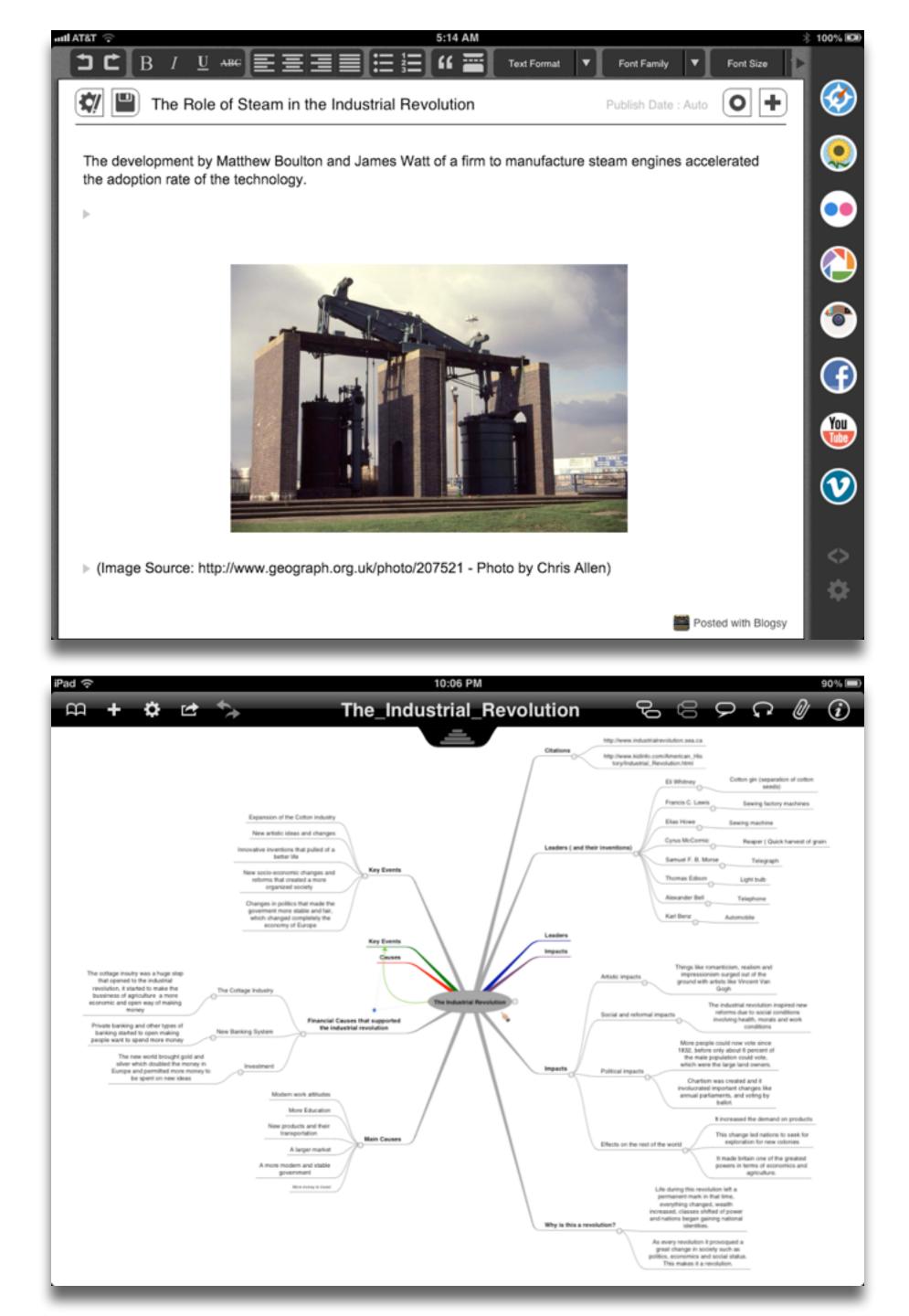
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Social	Mobility	Visualization	Storytelling	Gaming
200,000 years	70,000 years	40,000 years	17,000 years	8,000 years
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	Ruben R. Puentedura, "Technology In Educati	on: The First 200,000 Years" The NMC Perspective Series: Ideas	that Matter. NMC Summer Conference, 2012.	





Social	Mobility	Visualization	Storytelling	Gaming
200,000 years	70,000 years	40,000 years	17,000 years	8,000 years
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# Bookmarks

# Discussions

Blogging

Telepresence



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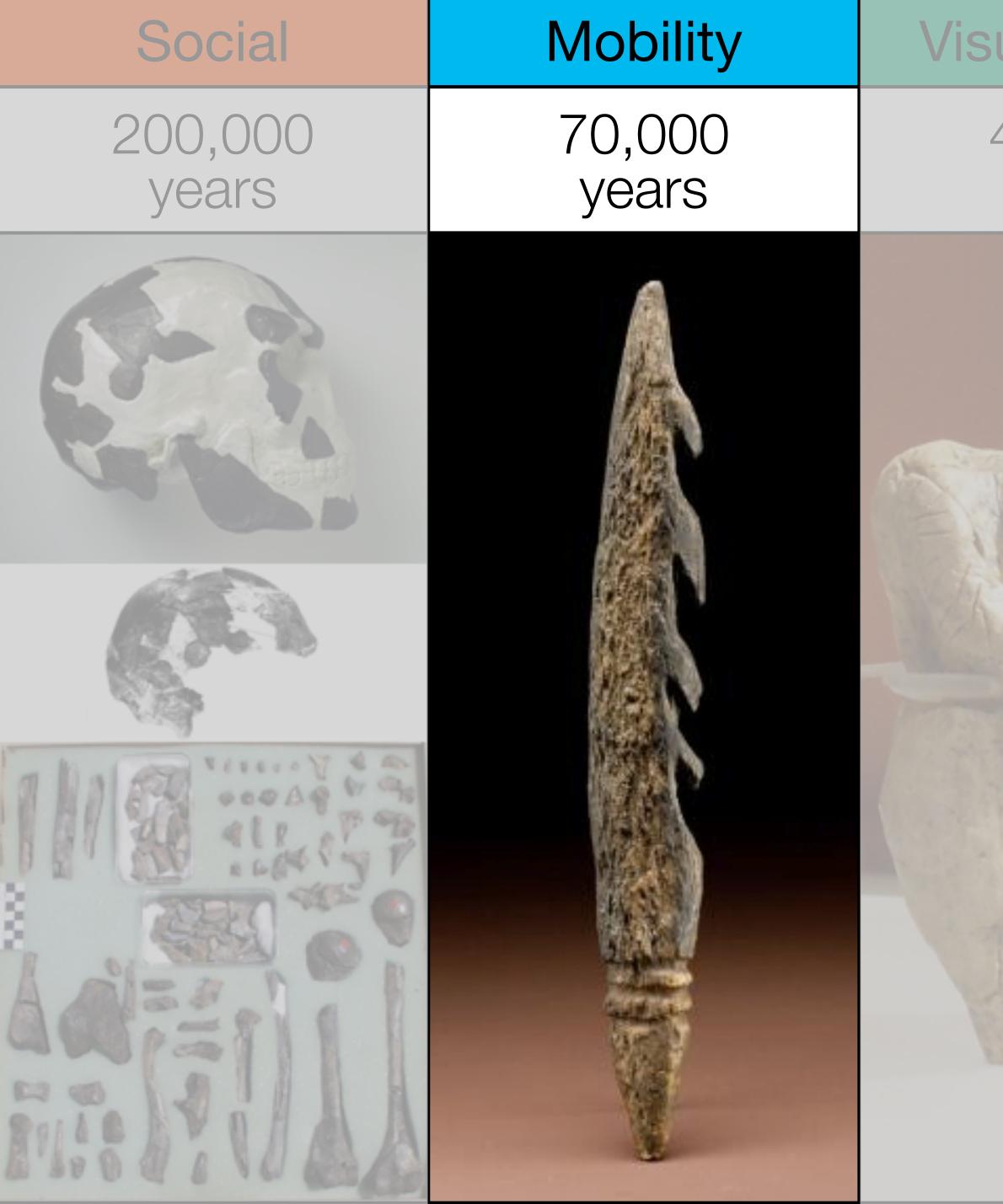
# Microblogging



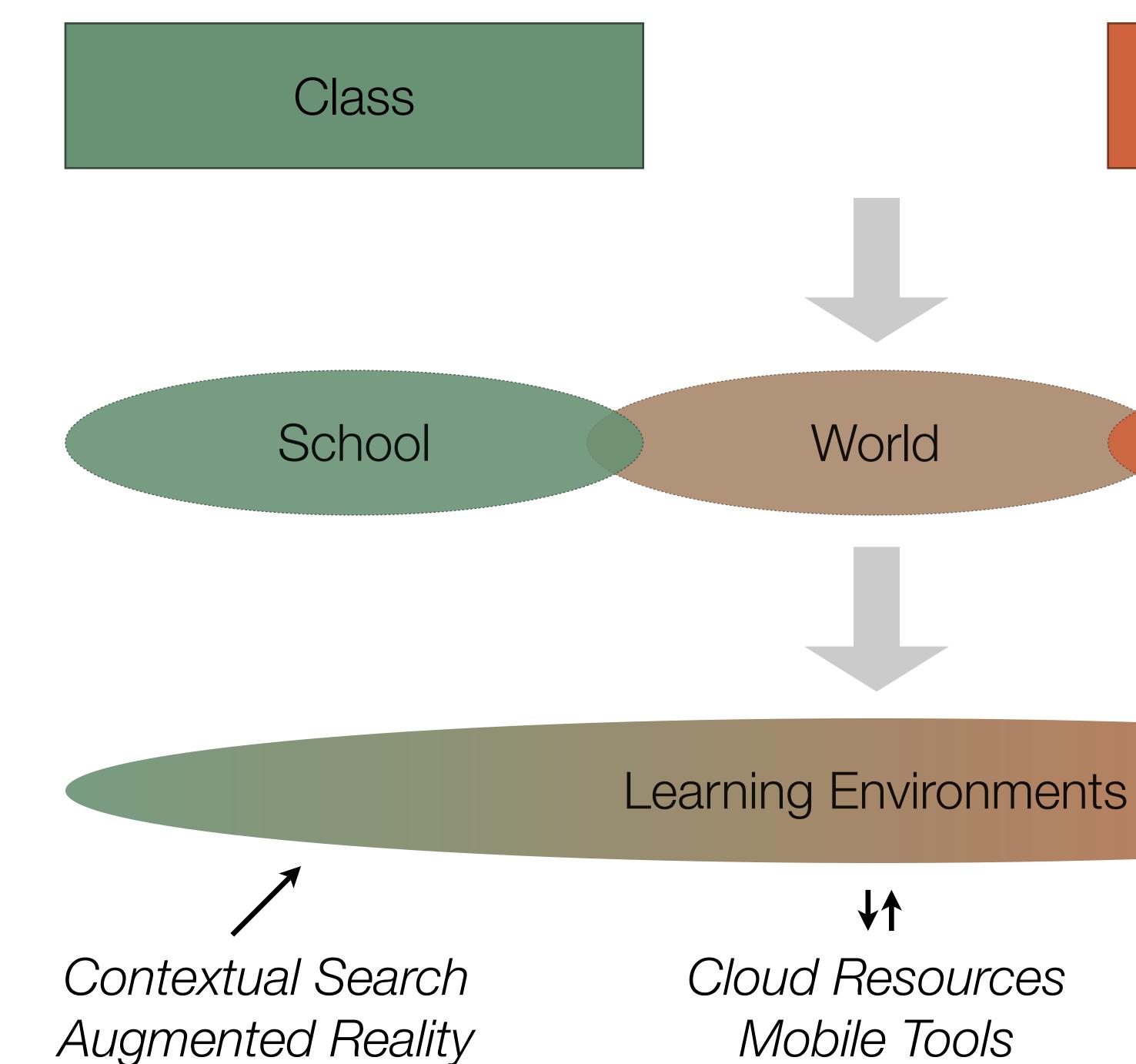


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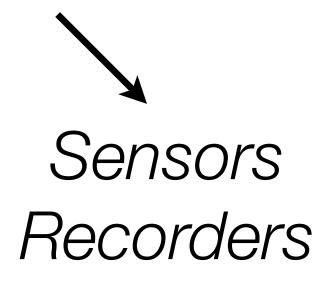
ualization	Storytelling	Gaming
40,000 years	17,000 years	8,000 years





## Home

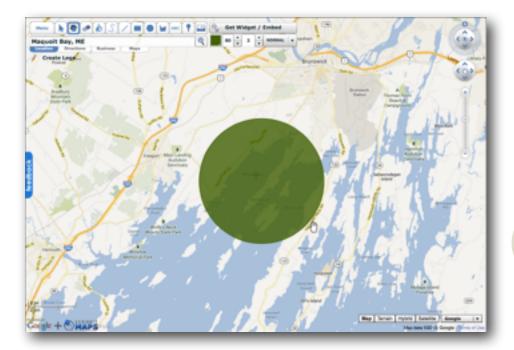
Mobile Tools



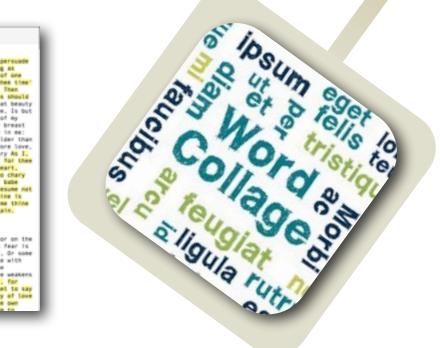


ualization	Storytelling	Gaming
40,000 years	17,000 years	8,000 years

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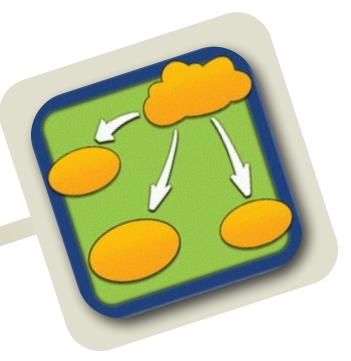
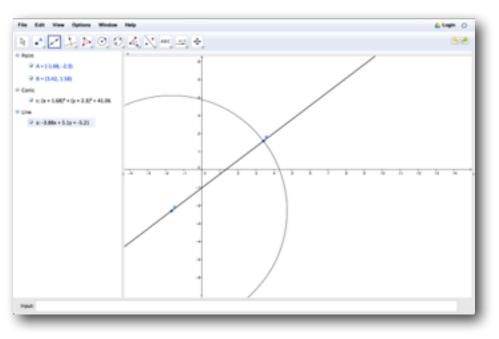
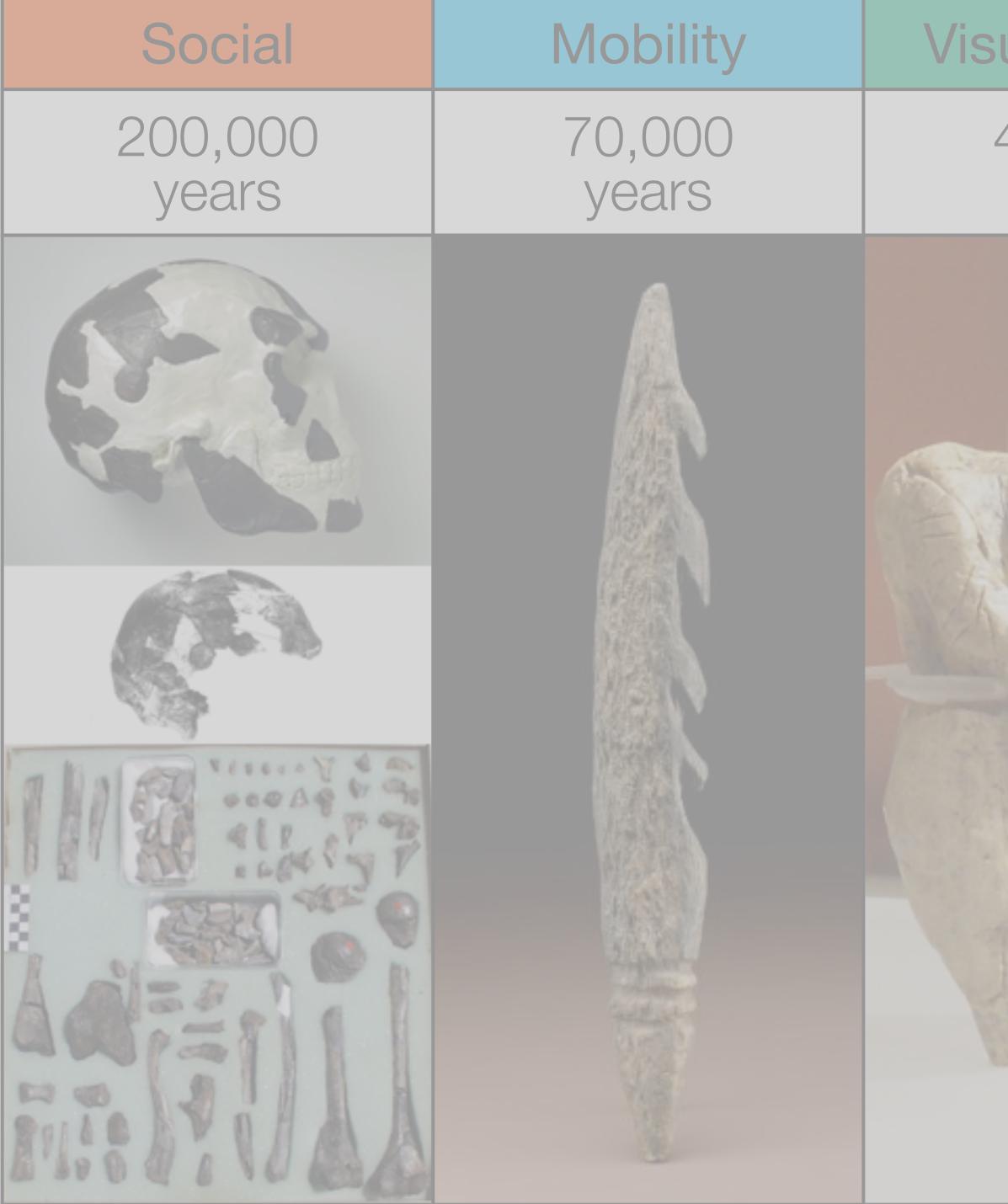


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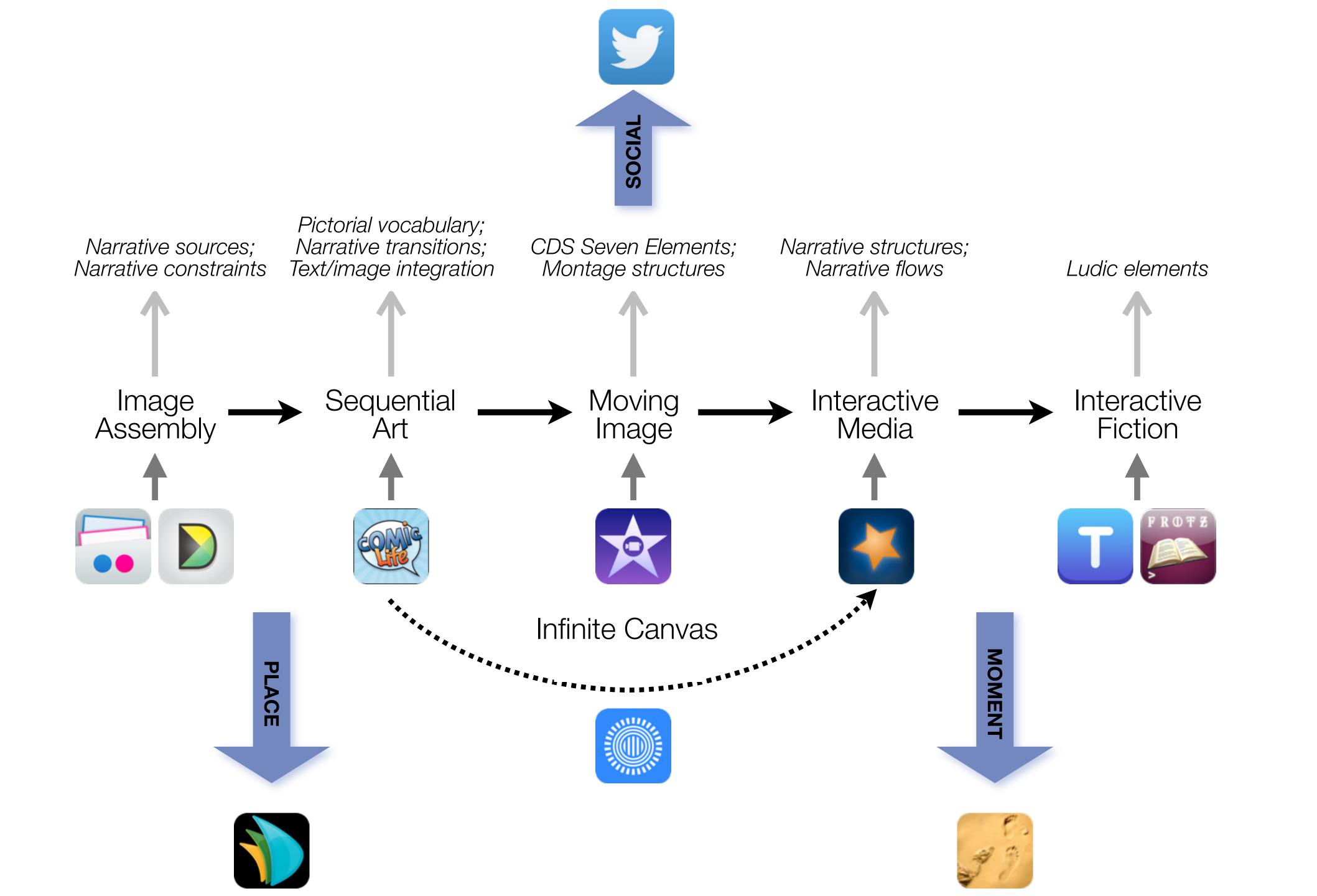


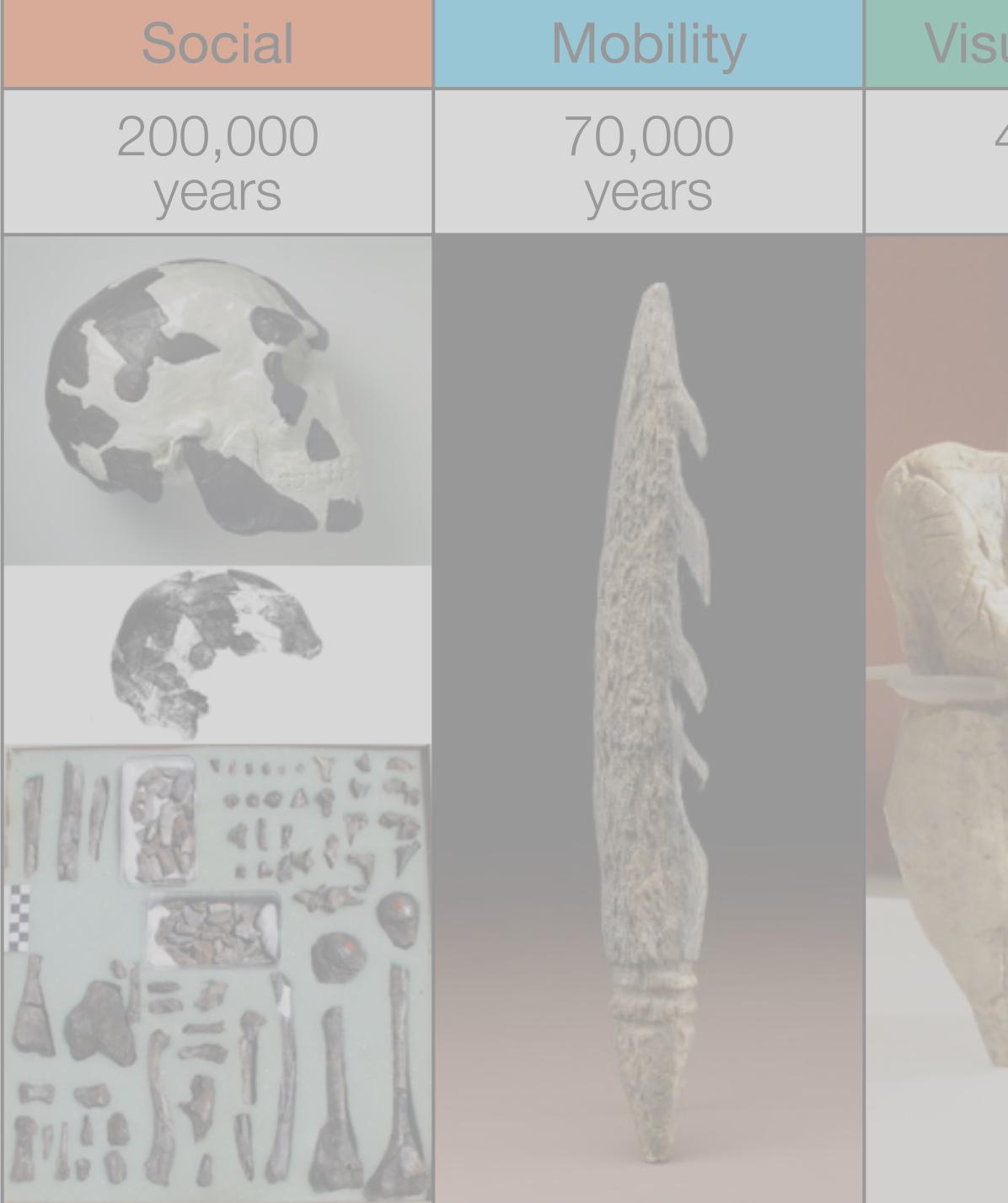






ualization	Storytelling	Gaming
40,000 years	17,000 years	8,000 years





ualization	Storytelling	Gaming
40,000 years	17,000 years	8,000 years





# Formal Definition of **Game** (Salen & Zimmerman)

# "A game is a system in which players engage in an artificial conflict, defined by rules, that results in a quantifiable outcome."

Salen, K. and E. Zimmerman. Rules of Play : Game Design Fundamentals. The MIT Press. (2003)

The EdTech Quinte		
Social	Commur	
Mobility	Anytime, /	
Visualization	Making	
Storytelling	Knowledg	
Gaming	Feedback L	

# et – Associated Practices

- nication, Collaboration, Sharing
- Anyplace Learning and Creation
- g Abstract Concepts Tangible
- ge Integration and Transmission
- Loops and Formative Assessment

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My Page

#### /// TWIN MUSEUM EVENTS

The New Media Consortium and Learning Revolution held twin events about the future of museums on July 23rd & 24th, 2014. Both events were focused on four main themes from the NMC Horizon Report > 2013 Museum Edition:

- Bring Your Own Device
- Location-Based Services
- Crowdsourcing
- Makerspaces

#### July 23rd - The NMC Virtual Symposium on the Future of

Museums was an exclusive symposium for you, the curators, creators, innovators, museum professionals, and educators. In this limited-space event, participants engaged with panels on these topics and helped to shape the conversation around the future of museums.

More information at go.nmc.org/future-museums

July 24th - The Learning Revolution

#### /// WELCOMEI



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#### /// KEYNOTES

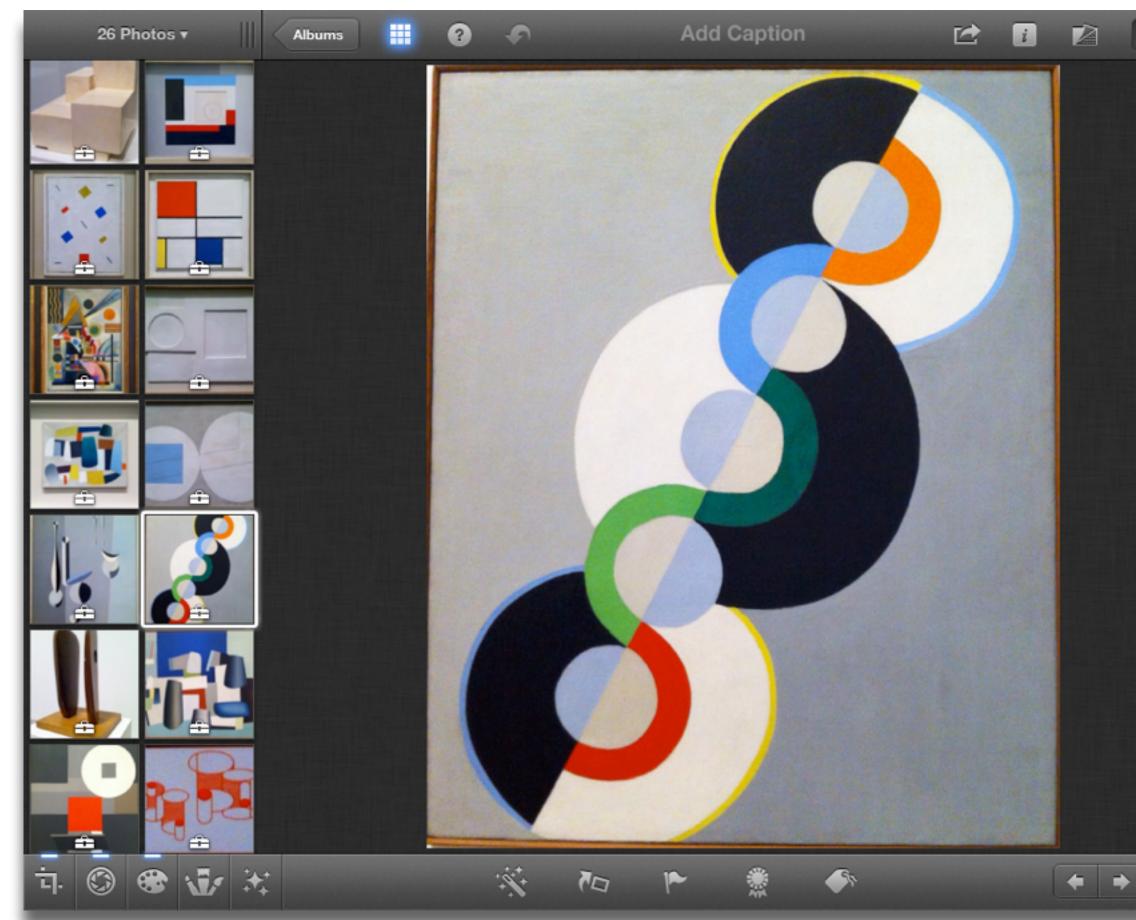




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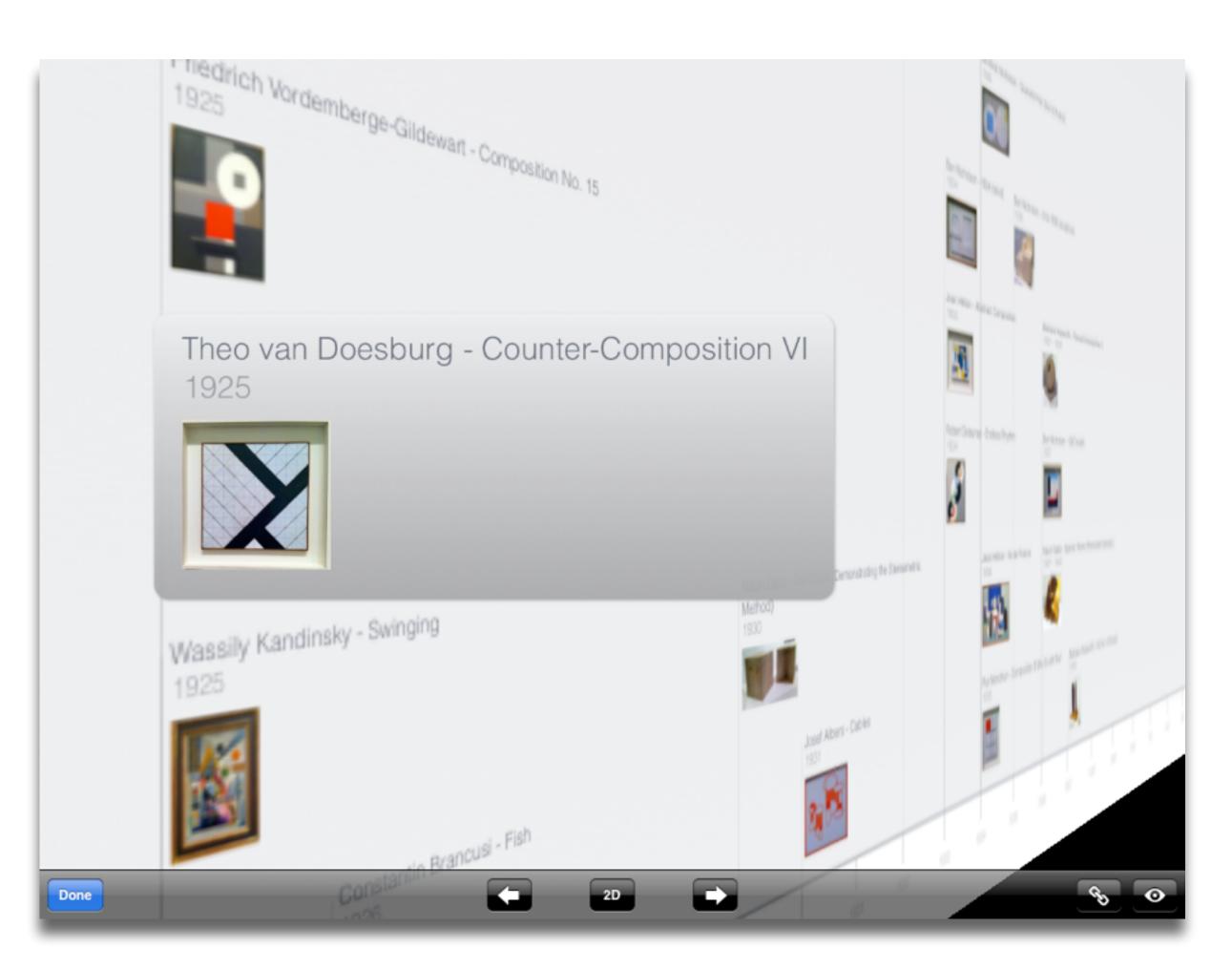


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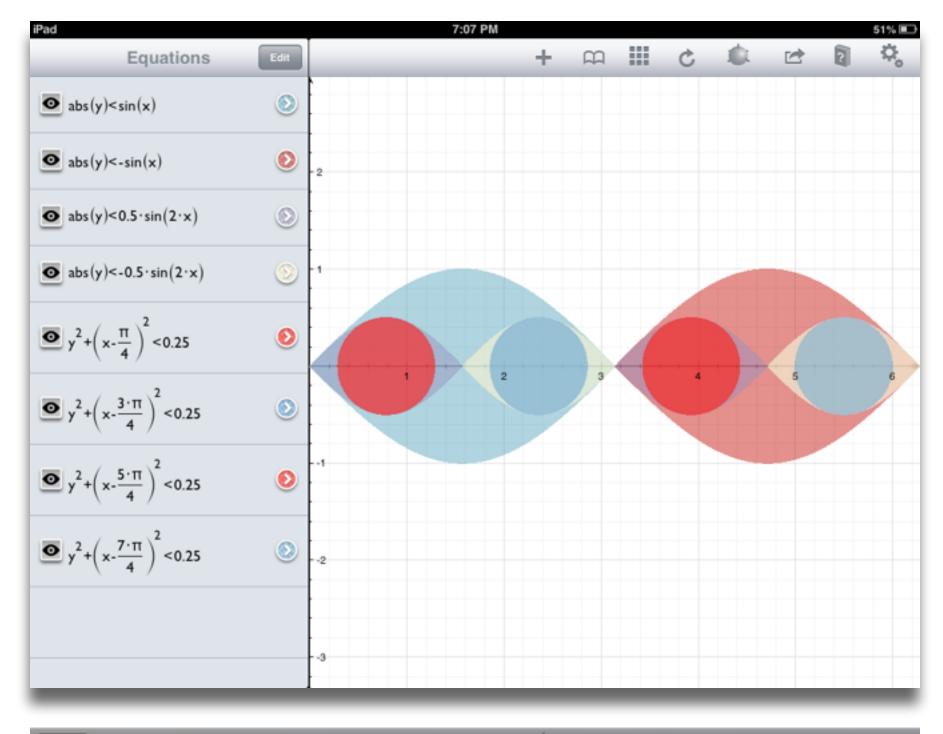
### Modification

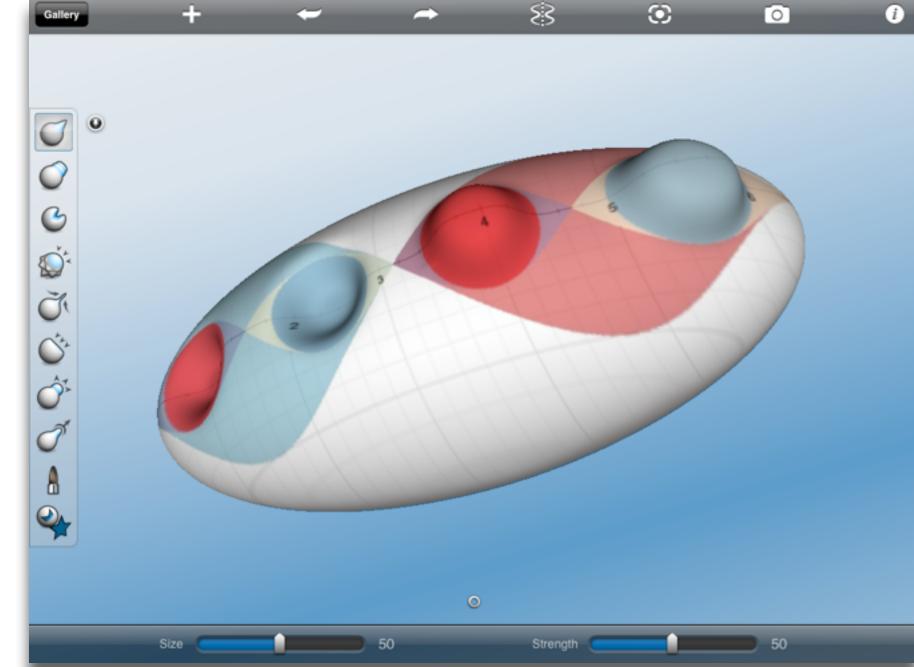
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#### Redefinition

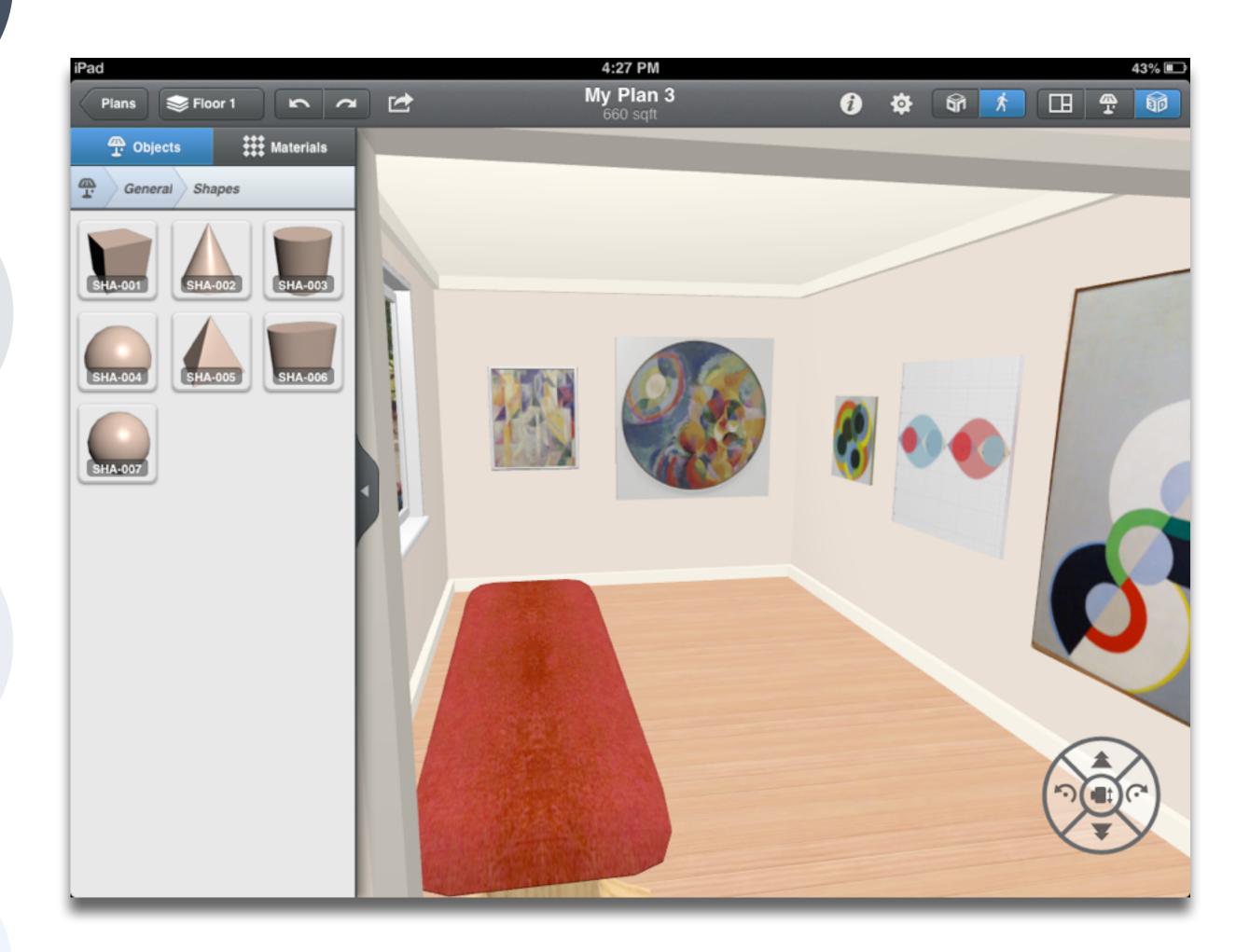
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### Choosing the First SAMR Ladder Project: Three Options

### • Your Passion:

- subject you teach, what would it be?
- Barriers to Your Students' Progress:
  - beyond?
- What Students Will Do In the Future:
  - future studies or in their lives outside school?

• If you had to pick one topic from your class that best exemplifies why you became fascinated with the

• Is there a topic in your class that a significant number of students get stuck on, and fail to progress

• Which topic from your class would, if deeply understood, best serve the interests of your students in

### Part 2: The Assessment Challenge

### Surveying Seymour Papert's Four Expectations

- Expectation 1: suitably designed formative/summative assessment rubrics will show improvement when compared to traditional instruction.
- Expectation 3: student work will demonstrate more and more varied critical thinking cognitive skills, particularly in areas related to the examination of their own thinking processes.
- their community, and engagement with communities beyond their own.

• Expectation 2: students will show more instances of work at progressively higher levels of Bloom's Taxonomy.

• Expectation 4: student daily life will reflect the introduction of the technology. This includes (but is not limited to) directly observable aspects such as reduction in student attrition, increase in engagement with civic processes in



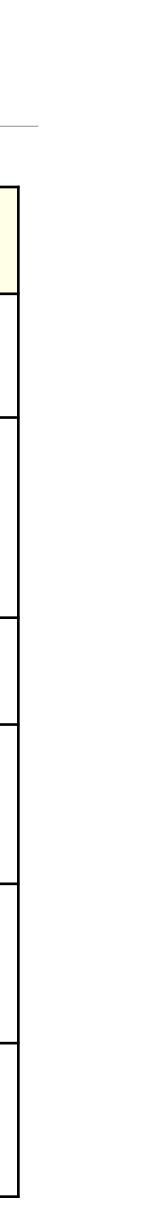
### Black and Wiliam: Defining Formative Assessment

"Practice in a classroom is formative to the extent that evidence about student achievement is elicited, interpreted, and used by teachers, learners, or their peers, to make decisions about the next steps in instruction that are likely to be better, or better founded, than the decisions they would have taken in the absence of the evidence that was elicited."

ıt

### Bloom's Taxonomy: Cognitive Processes

Anderson & Krathwohl (2001)	Characteristic Processes			
Remember	<ul> <li>Recalling memorized knowledge</li> <li>Recognizing correspondences between memorized knowledge and new material</li> </ul>			
Understand	<ul> <li>Paraphrasing materials</li> <li>Exemplifying concepts, principles</li> <li>Classifying items</li> <li>Summarizing materials</li> <li>Extrapolating principles</li> <li>Comparing items</li> </ul>			
Apply	<ul> <li>Applying a procedure to a familiar task</li> <li>Using a procedure to solve an unfamiliar, but typed task</li> </ul>			
Analyze	<ul> <li>Distinguishing relevant/irrelevant or important/unimportant portions of material</li> <li>Integrating heterogeneous elements into a structure</li> <li>Attributing intent in materials</li> </ul>			
Evaluate	<ul> <li>Testing for consistency, appropriateness, and effectiveness in principles and procedure.</li> <li>Critiquing the consistency, appropriateness, and effectiveness of principles and procedures, basing the critique upon appropriate tests.</li> </ul>			
Create	<ul> <li>Generating multiple hypotheses based on given criteria</li> <li>Designing a procedure to accomplish an untyped task</li> <li>Inventing a product to accomplish an untyped task</li> </ul>			



### Facione: Critical Thinking – Cognitive Skills and Subskills

Skill	Subskills
Interpretation	Categorization Decoding Significance Clarifying Meaning
Analysis	Examining Ideas Identifying Arguments Analyzing Arguments
Evaluation	Assessing Claims Assessing Arguments
Inference	Querying Evidence Conjecturing Alternatives Drawing Conclusions
Explanation	Stating Results Justifying Procedures Presenting Arguments
Self-Regulation	Self-examination Self-correction

### Wiliam: A Framework for Formative Assessment

	Where the learner is going	Where the learner is right now	How to get there
Teacher	1 Clarifying learning intentions and criteria for success	2 Engineering effective classroom discussions and other learning tasks that elicit evidence of student understanding	3 Providing feedback that moves learners forward
Peer	Understanding and sharing learning intentions and criteria for success	<b>U</b>	ructional resources for one ther
Learner	Understanding learning intentions and criteria for success	5 Activating students as the c	owners of their own learning

### 1. Clarifying, Sharing, and Understanding Learning Intentions and Criteria for Success

- Rubric Dichotomies:
  - Task-specific vs. generic rubrics
  - Product-focused vs. process-focused
  - Official vs. student-friendly Language
- Rubric Design:
  - Three key components in presenting learning intentions and success criteria to students:
    - WALT: we are learning to
    - WILF: what I'm looking for
    - TIB: this is because
  - Make explicit progressions within rubrics, and progressions across rubrics
- Students and Rubrics:
  - Have students look at samples of other students' work, then rank them by quality

    - Not a "somebody wins" exercise, but rather a quality exercise that engages students
  - Have students design test items, rubrics

• Students become better at seeing issues in their own work by recognizing them in others' work

### Traditional Rubric Design

	Advanced	Proficient	Basic	Below Basic
Topic	Topic is clear	Topic is generally clear	Topic is vague	Topic is unclear
Focus	Demonstrates focus on topic	Minor lapses in focus on topic	Major lapses in focus on topic	Fails to demonstrate focus on topic

	Advanced	Proficient	Basic	Below Basic
Pretty noises	Has multiple pretty noises	s only one pre noise	No pretty noises	Bad, bad, ugly noises
Photos	Photos Lots of colorful photos		No colorful photos	Ugly, drab photos
(Oh yeah, we'll get to why they created this - eventually)				

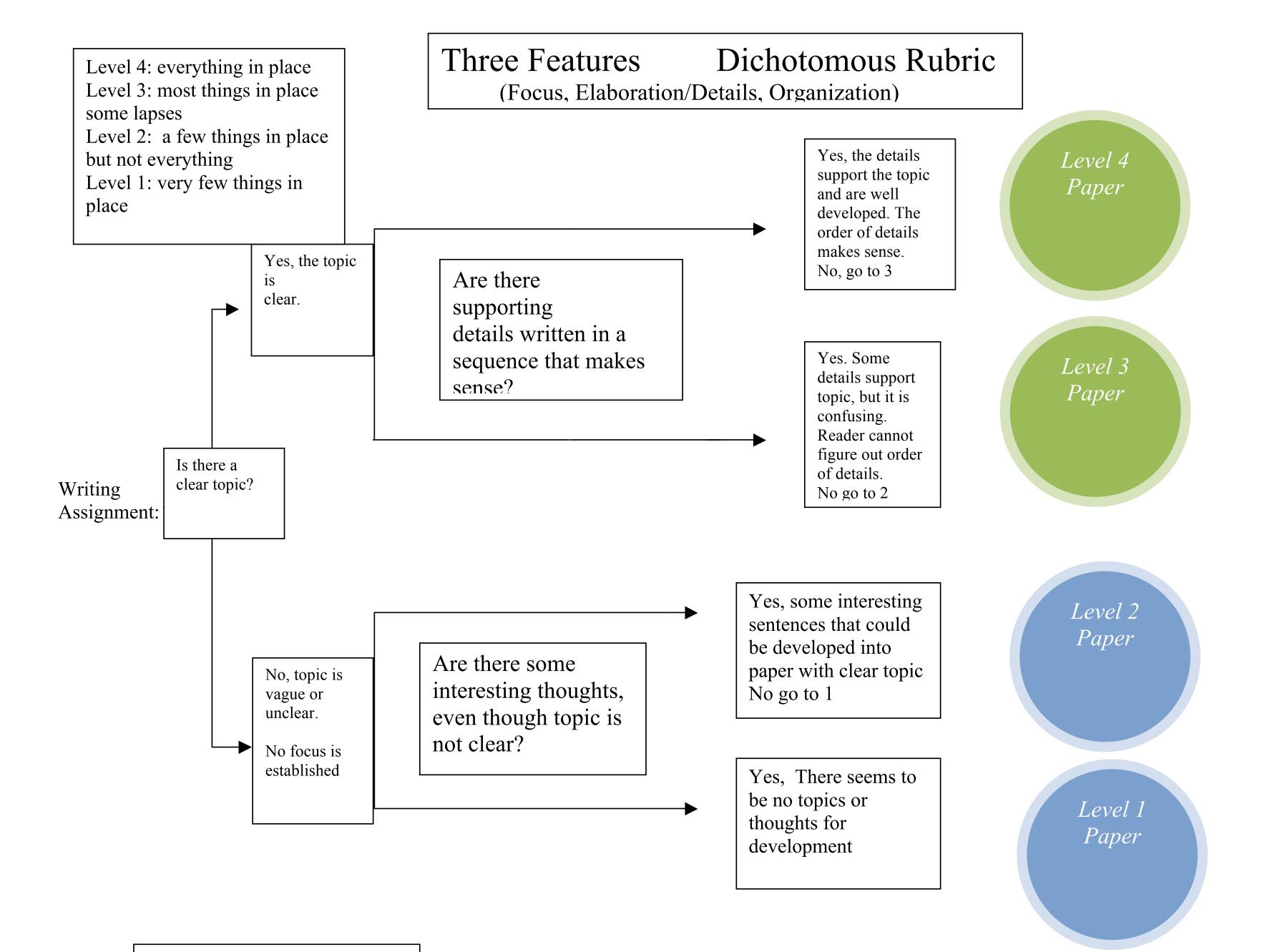
# Example: A Rubric for Concept Maps (Shuman *et al.*, 2004)

	1	2	3
Comprehensiveness –	The map lacks subject	The map has adequate	The map completely
covering	definition; the knowledge is	subject definition but	defines the subject area.
completely/broadly	very simple and/or limited.	knowledge is limited in some	The content lacks no more
	Limited breadth of concepts	areas (i.e., much of the	than one extension area
	(i.e. minimal coverage of	coursework is mentioned but	(i.e., most of the relevant
	coursework, little or no	one or two of the main	extension areas including
	mention of employment,	aspects are missing). Map	lifelong learning,
	and/or lifelong learning).	suggests a somewhat narrow	employment, people, etc.
	The map barely covers some	understanding of the subject	are mentioned).
	of the qualities of the subject	matter.	
	area.		
Organization – to	The map is arranged with	The map has adequate	The map is well organized
arrange by systematic	concepts only linearly	organization with some	with concept integration
planning and united	connected. There are few (or	within/between branch	and the use of feedback
effort	no) connections	connections. Some, but not	loops. Sophisticated
	within/between the branches.	complete, integration of	branch structure and
	Concepts are not well		connectivity.
	integrated.	feedback loops may exist.	
Correctness -	The map is naïve and	The map has few subject	The map integrates
conforming to or	contains misconceptions	matter inaccuracies; most	concepts properly and
agreeing with fact,	about the subject area;	links are correct. There may	reflects an accurate
logic, or known truth		be a few spelling and	understanding of subject
	are used. The map	grammatical errors.	matter meaning little or no
	documents an inaccurate		misconceptions,
	understanding of certain		spelling/grammatical
	subject matter.		errors.

Shuman, L.J., M.E. Besterfield-Sacre, J. Gerchak, M. Lyons and H. Wolfe. "Scoring Concept Maps: An Integrated Rubric for Assessing Engineering Education." Journal of Engineering Education. 105-115 (April 2004)

# Example: A Rubric for Sociology Online Discussion (Evans, 2010)

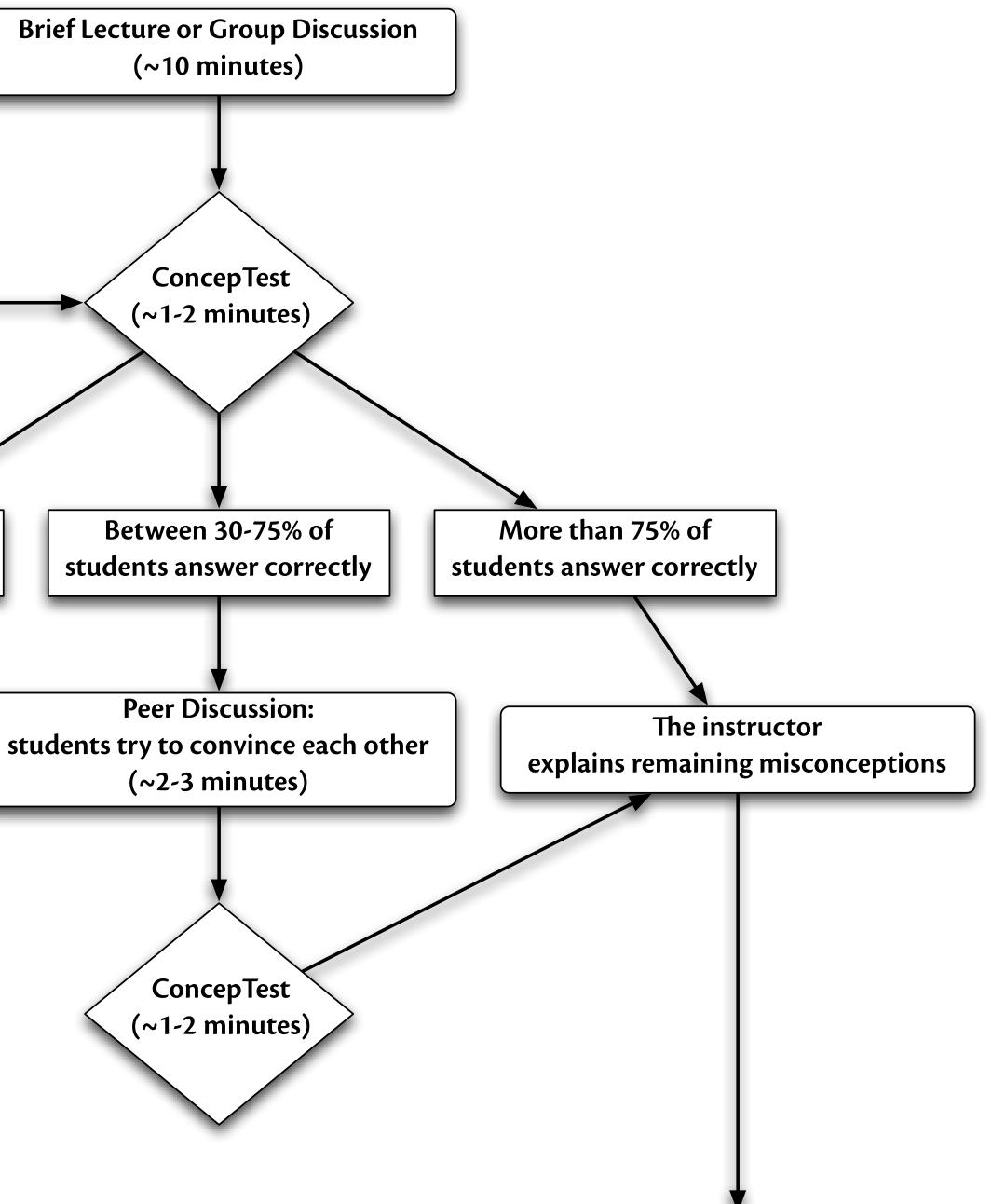
	4 Points	2 Point	0 Points	
Content	You show that you can apply or extend the idea you are discussing.	Some of your messages analyze, interpret, or apply the material well, but some do not. This might either be because the analysis was not done well, or because it was not attempted (that is, was simply opinion or hearsay).	Your messages generally show little evidence of analysis, consisting instead of opinion, feelings and impressions.	
Accuracy	You accurately represent the concepts discussed.	You generally represent the concepts accurately, but you do not do so in all cases.	You have significant issues with regard to accurately representing the concepts.	
Use of material	You use and cite sources, including the text and articles and/or bring in an outside source, all of which clearly add <i>significantly</i> to the discussion.	You clearly refer back to a definition, example or concept from the reading or lecture.	You do not bring in or refer to any material from the text, outside sources, or lectures.	
Sociological Analysis	You focus on the sociological implications of the issue at hand (e.g., social meaning, the outcomes for society or groups, the social function served).	You touch on some sociological issues, but focus also on individual ones.	You focus primarily on individual issues.	
	2 Points	1 Point	0 Points	
Responses	You extend or politely question the post of another person in a way that advances the discussion.	You add new examples that continue the idea created by another person.	Your responses are primarily agreement.	
Participation	You write at least three or more substantive comments (using the above criteria) based on the discussion assigned.		You write fewer than three substantive comments.	
Time of Posting	Your posts are spread widely during the discussion.	You post at two significantly different times.	Your posts are clustered within a short period of time.	
Posts Read	You have read at least 75% of the posts in the discussion.	You read at least 50% of the posts in the discussion.	You read less than 50% of the posts in the discussion.	
Clarity	You use standard grammar and spelling and your meaning is clear.	Your posts have some grammar or spelling mistakes or your meaning is not entirely clear.	Your posts have significant grammar or spelling mistakes or your meaning is not clear.	

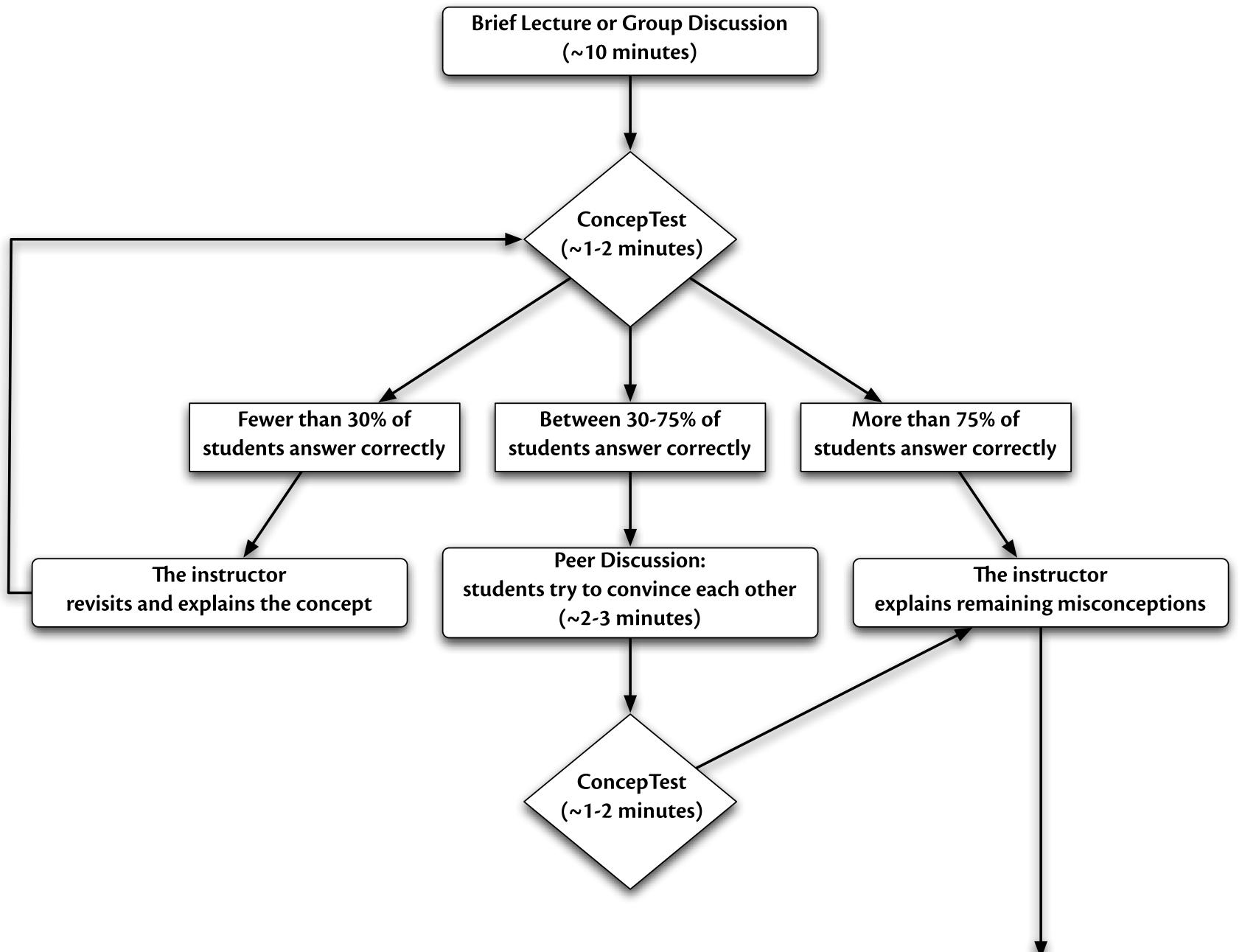


Developed by Vickie Hedrick

### 2. Eliciting Evidence of Learners' Achievement in the (Extended) Classroom

- Asking questions in class:
  - Chosen to act as a discussion/thinking trigger
  - Should provide info for varying instruction on the fly and in the long term
  - Examples:
    - ConcepTest
    - POE (Predict-Observe-Explain)
    - TPS (Think-Pair-Share)
    - Virtual Whiteboard







### Modification Tech allows for significant task redesign

### Augmentation Tech acts as a direct tool substitute, with functional improvement

#### **Substitution**

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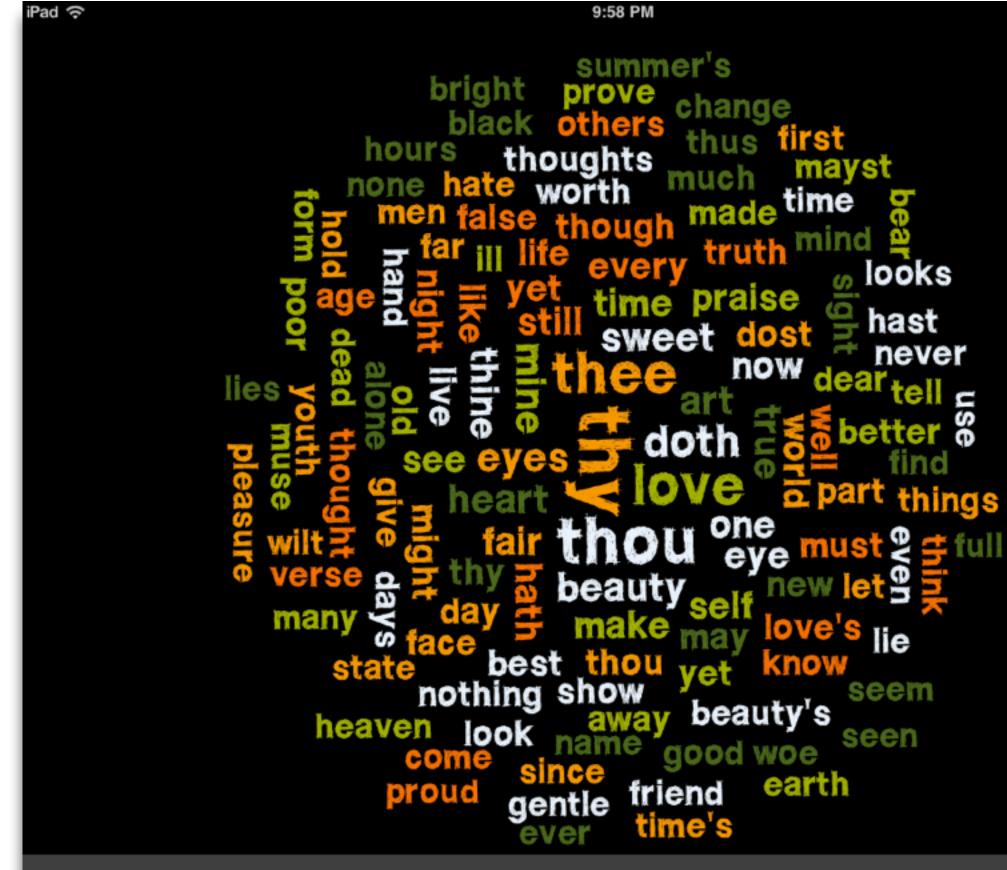
### Modification Tech allows for significant task redesign

#### Augmentation

Tech acts as a direct tool substitute, with functional improvement

**Substitution** 

Tech acts as a direct tool substitute, with no functional change



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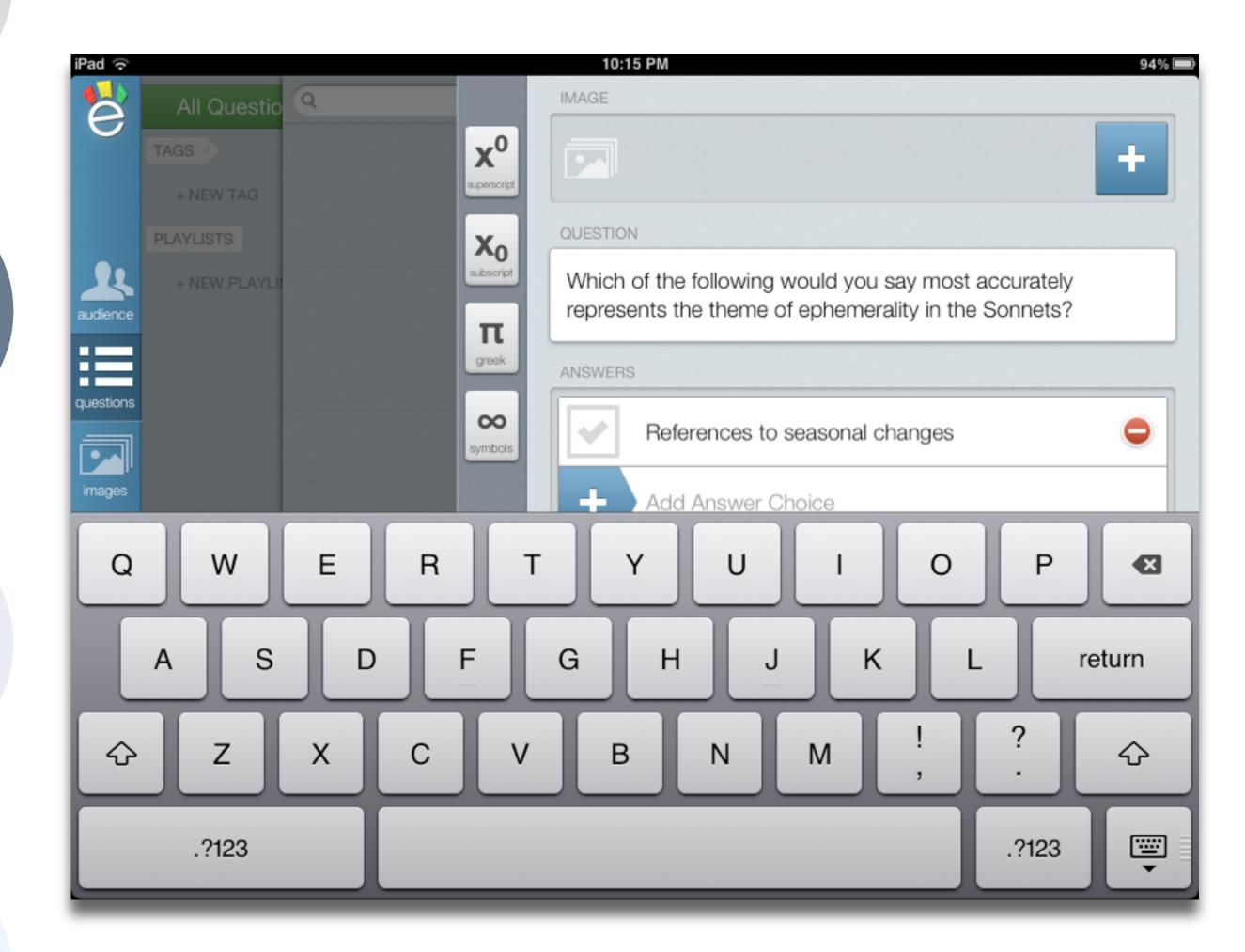
#### Modification

Tech allows for significant task redesign

#### Augmentation

Tech acts as a direct tool substitute, with functional improvement

**Substitution** 



#### Redefinition

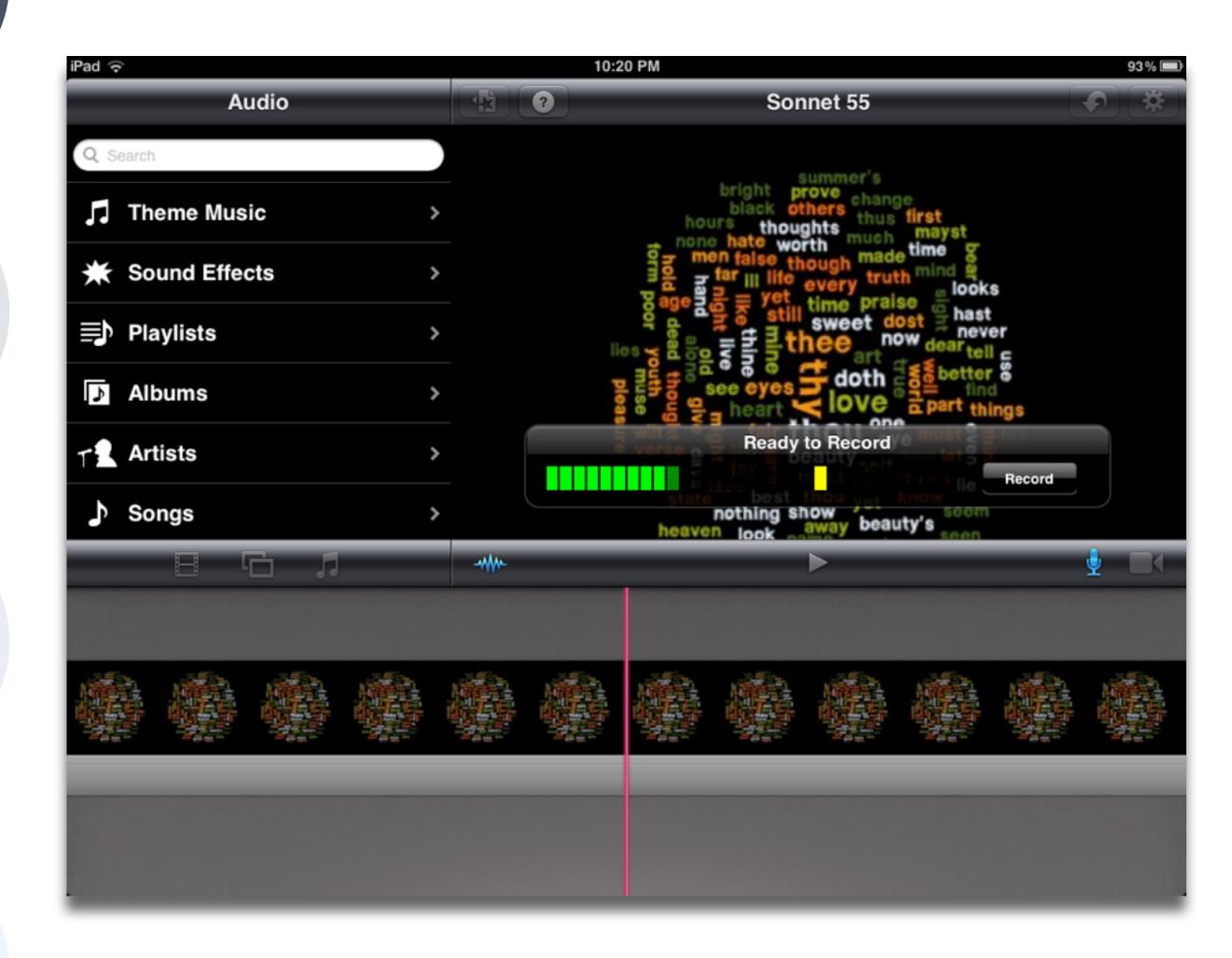
## Tech allows for the creation of new tasks, previously inconceivable

#### Modification Tech allows for significant task redesign

#### Augmentation

Tech acts as a direct tool substitute, with functional improvement

**Substitution** 



### 3. Providing Feedback that Moves Learners Forward

- The feedback process must provide a recipe for future action
- Feedback should:

  - Be focused: less is more
  - Relate explicitly to goals/rubrics
- How:
  - Scores or praise alone do not provide this; comments do
  - problem
    - This emphasizes the crucial role of the draft object and process
  - Oral feedback >> written feedback
    - Consider using recordings
  - Create (sometimes together with students) process rubrics that embody this scaffold
  - Provide time for students to use this feedback
- Minimize grading:
  - Avoid false stopping points
  - Avoid ratchet effect

• Be more work for the recipient than the donor, i.e., not just right/wrong – make them think about what did not work

• Supplying minimal scaffolded responses (i.e., where the student got stuck) >> supplying a full response to the

### 4. Activating Students as Instructional Resources for One Another

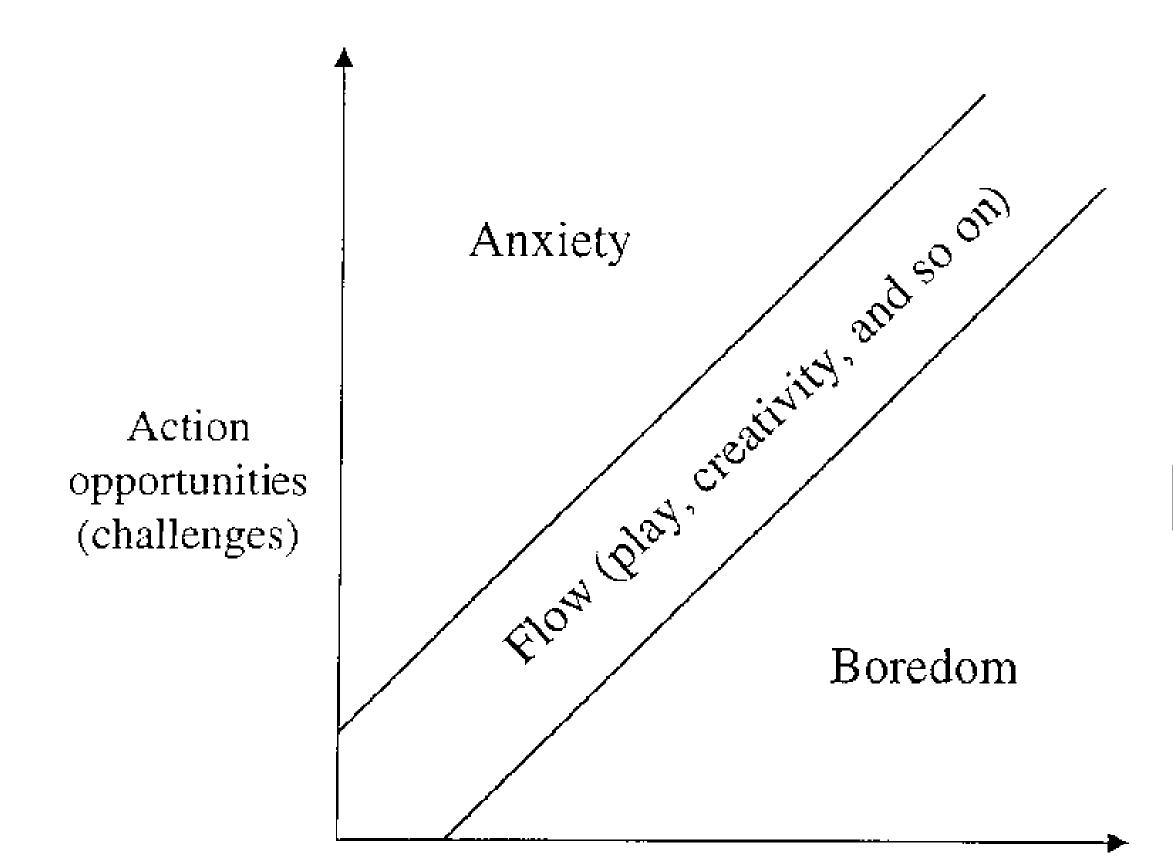
- Two key elements:
  - Group goals
  - Individual accountability
- Effectiveness due to (in order of importance):
  - Personalization
  - Cognitive Elaboration
  - Motivation
  - Social Cohesion
- Reciprocal help only works when it takes the form of elaborated explanations:
  - Not simple answers or procedures
  - Looks to the upper levels of Bloom for both participants
- aggregate of individual contributions, rather than just one group product

• Reciprocal help is more effective (by a factor of up to 4) if the product being assessed is the result of the

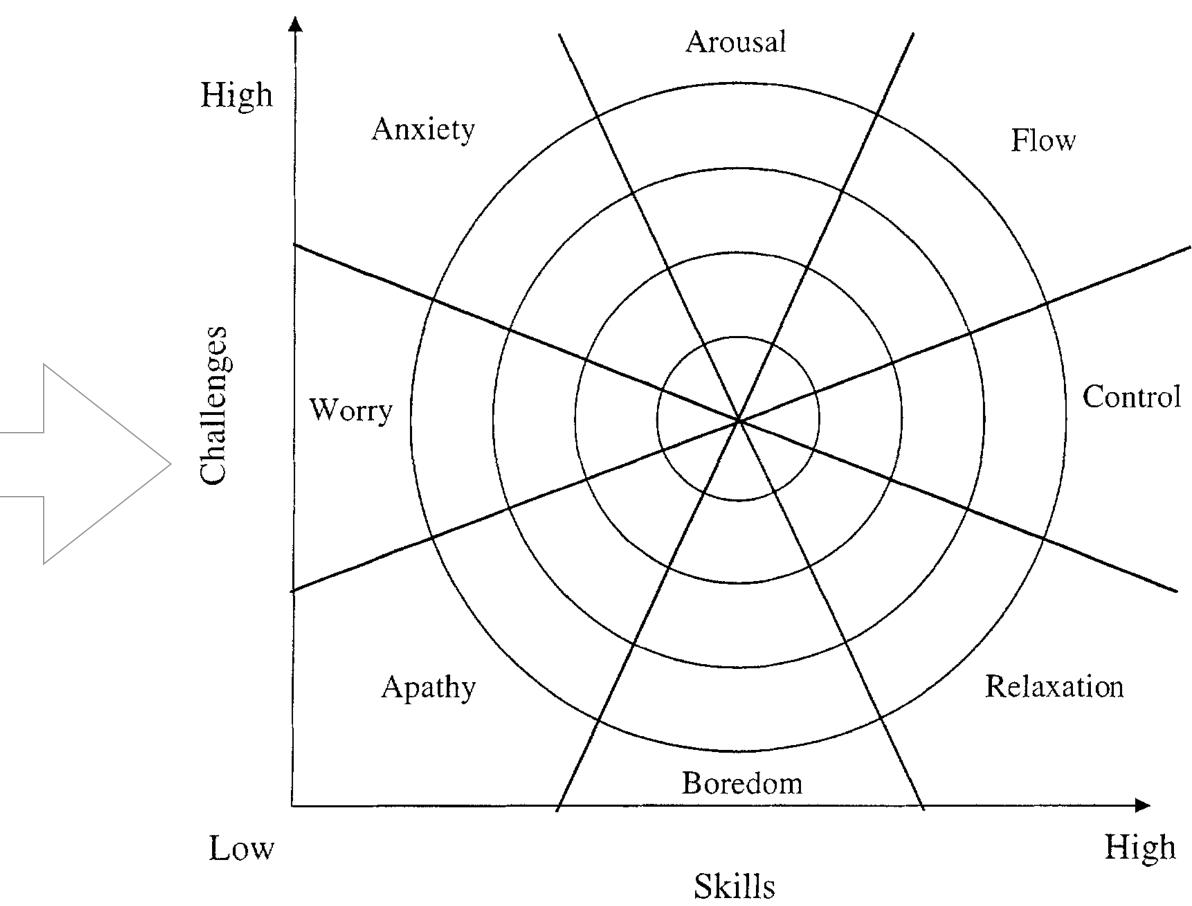
### 5. Activating Students as Owners of their Own Learning

- Effective self-assessment is up to twice as effective as other-assessment
- Two key components:
  - Metacognition:
    - Metacognitive knowledge: know what you know
    - Metacognitive skills: what you can do
    - Metacognitive experience: what you know about your cognitive abilities
  - Motivation:
    - Traditionally viewed as a cause (intrinsic/extrinsic), but is better viewed as an outcome:
      - Flow (M. Csikszentmihalyi): the result of a match between capability and challenge
- Three sources of info for students to decide what they will do:
  - Perceptions of the task and its context
  - Knowledge about the task and what it will take to be successful
  - Motivational beliefs
- The role of the draft process and object resurfaces as a crucial component here
- Important Tools:
  - Learning logs and journals
  - Learning portfolios

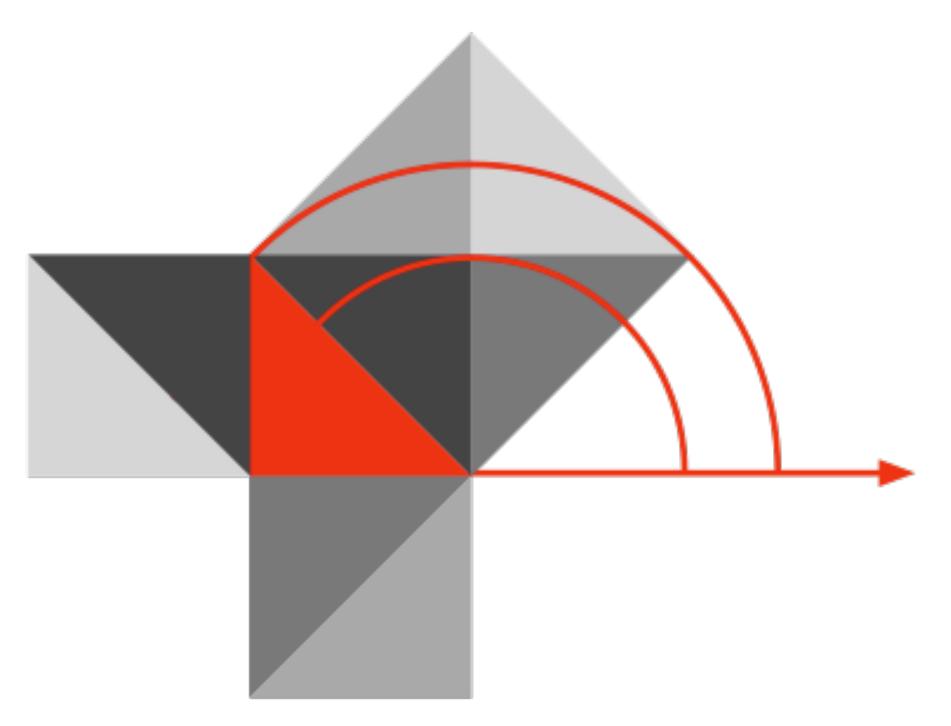
• Students are motivated to reach goals that are specific, within reach, and offer some degree of challenge



#### Action capabilities (skills)



### Hippasus



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